

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 14, 2012 (the “**Prospectus**”) issued by Tsui Wah Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. Any public offering of securities in the United States will be made by means of an offering circular that may be obtained from the issuer that will contain detailed information about the issuer and its management, as well as financial statements. No public offering of securities will be made in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, Deutsche Bank AG, Hong Kong Branch, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on December 19, 2012, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on December 19, 2012, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). A public announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and Company’s website at www.tsuiwah.com within seven days after the end of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilizing action can be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on December 19, 2012, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled, by notice (orally or in writing) to the Company, to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, November 26, 2012).



翠華餐廳®
Tsui Wah Restaurant

Tsui Wah Holdings Limited
翠華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under : 333,334,000 Shares (subject to the
the Global Offering Over-allotment Option)**

Number of Hong Kong Public Offer Shares : 33,334,000 Shares

**Number of International Placing Shares : 300,000,000 Shares (subject to the
Over-allotment Option)**

Offer Price : HK\$2.27 per Offer Share
**(exclusive of brokerage of 1.0%,
SFC transaction levy of 0.003%
and Stock Exchange trading fee
of 0.005%)**

Nominal value : HK\$0.01 per Share

Stock code : 1314

Sole Sponsor

Deutsche Securities Asia Limited

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

Deutsche Bank AG, Hong Kong Branch

Deutsche Bank Group 

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.27 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.27 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions (assuming the full payment of a discretionary incentive fee) and estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$692.2 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 4,446 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE**, **YELLOW** and **PINK** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the HK eIPO White Form Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 423,372,000 Hong Kong Public Offer Shares, equivalent to approximately 12.7 times of the total number of 33,334,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected.
- A total of 81 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 1,570,000 Offer Shares. A total of 1,762,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Placing were significantly over-subscribed. The final number of Offer Shares allocated to the places under the International Placing is 300,000,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).
- Based on the final Offer Price and pursuant to the cornerstone placing agreements entered into between the Company and the Cornerstone Investors as described in the section headed “Cornerstone Placing” in the Prospectus, each of the Cornerstone Investors, LT Growth Investment XV Limited and Prax Capital China Growth Fund III, L.P. (or their respective affiliates), has subscribed for 34,172,000 Offer Shares, representing approximately 10.25% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option) or approximately 2.56% of the Shares in issue after the Global Offering (before the exercise of the Over-allotment Option).
- The final number of Offer Shares allocated to the Hong Kong Public Offering is 33,334,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).

- The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) existing beneficial owner of Shares and/or any of the Company's subsidiaries; or (b) connected persons of the Company other than those persons who are eligible to subscribe for Hong Kong Public Offer Shares pursuant to the Employee Preferential Offering; or (c) the associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor and the Underwriters has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Placing will become a substantial shareholder of the Company after the International Placing within the meaning of the Listing Rules, and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules after the International Placing.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the Sole Global Coordinator (on behalf of the International Underwriters), exercisable at the sole discretion of the Sole Global Coordinator (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the date of the International Underwriting Agreement until December 19, 2012, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 50,000,000 additional Shares, representing approximately 15% of the number of Shares initially available under the Global Offering, at the same price per Share under the International Placing to cover, among other things, over-allocation in the International Placing, if any. There has been an over-allocation of Shares in the International Placing and such over-allocation is covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and Company's website at www.tsuiwah.com. As of the date of this announcement, the Over-allotment Option has not been exercised.
- The Company announces that the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the Employee Preferential Offering, and the basis of allocation of the Hong Kong Public Offer Shares and Employee Reserved Shares will be available on Friday, November 23, 2012 in The Standard (in English) and the Hong Kong Economic Times (in Chinese).

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares and/or Employee Reserved Shares successfully applied for will be made available at the times and dates and in the manner specified below:
 - results of allocations for the Hong Kong Public Offering and the Employee Preferential Offering can be found in the announcement to be posted on the Company's website at www.tsuiwah.com and the website of the Stock Exchange at www.hkexnews.hk from 9:00 a.m. on Friday, November 23, 2012 onward;
 - results of allocations for the Hong Kong Public Offering and the Employee Preferential Offering will be available from the designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, November 23, 2012 to 12:00 midnight on Thursday, November 29, 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - results of allocations will be available from the Hong Kong Public Offering and Employee Preferential Offering allocation results telephone enquiry line designated by the Company. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares and/or Employee Reserved Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, November 23, 2012 to Wednesday, November 28, 2012 (excluding Saturday, Sunday and public holiday);
 - special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of designated branches of the receiving banks of the Hong Kong Public Offering from Friday, November 23, 2012 to Tuesday, November 27, 2012 at the addresses set out in this announcement.
- Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and/or 1,000,000 or more Employee Reserved Shares and have indicated their intention in their **WHITE**, **YELLOW** and/or **PINK** Application Forms to collect their refund cheque(s) and/or share certificate(s) (where applicable) in relation to the relevant application in person and have provided all information required by their Application Form may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, November 23, 2012.

- Share certificates for Hong Kong Public Offer Shares and/or Employee Reserved Shares allotted to applicants using **WHITE** and/or **PINK** Application Forms or **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be dispatched by ordinary post to the address specified in the relevant application at their own risk on Friday, November 23, 2012.
- Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Friday, November 23, 2012.
- Applicants applying through a designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, November 23, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Hong Kong Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.
- Applicants who have applied Hong Kong Public Offer Shares using **HK eIPO White Form** service by paying the application monies through a single bank account, may have e-Auto Refund payment instructions (if any) despatched to their application payment bank account on or around Friday, November 23, 2012. Applicants who have applied Hong Kong Public Offer Shares using **HK eIPO White Form** service by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider on or around Friday, November 23, 2012, by ordinary post and at their own risk.
- Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Friday, November 23, 2012. No interest will be paid thereon.

- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, November 23, 2012.
- Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Friday, November 23, 2012. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Friday, November 23, 2012, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, November 26, 2012 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, November 26, 2012. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1314.

OFFER PRICE

The Offer Price has been determined at HK\$2.27 per Offer Share (exclusive of brokerage of 1.0%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.27 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions (assuming the full payment of a discretionary incentive fee) and estimated expenses payable by the Company in connection with the Global Offering, is estimated to be approximately HK\$692.2 million. The Company intends to apply such net proceeds for the following purposes:

- approximately HK\$138.44 million, representing approximately 20% of the net proceeds will be used for opening new restaurants and delivery centers and launch of catering service in Hong Kong;
- approximately HK\$242.27 million, representing approximately 35% of the net proceeds will be used for opening new restaurants in China;

- approximately HK\$69.22 million, representing approximately 10% of the net proceeds will be used for construction of our new central kitchen in Hong Kong;
- approximately HK\$138.44 million, representing approximately 20% of the net proceeds will be used for construction of our new central kitchens in Shanghai and Southern China;
- approximately HK\$34.61 million, representing approximately 5% of the net proceeds will be used for upgrading our information technology systems; and
- the remaining balance of approximately HK\$69.22 million, representing 10% of the net proceeds, will be used for additional working capital and other general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that the Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Monday, November 19, 2012, a total of 4,446 valid applications (including applications on **WHITE**, **YELLOW** and **PINK** Application Forms, and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service) and for a total of 423,372,000 Hong Kong Public Offer Shares were received pursuant to the Hong Kong Public Offering, equivalent to approximately 12.7 times of the total number of 33,334,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. Accordingly, no clawback mechanism has been effected.

- 4,327 valid applications in respect of a total of 162,802,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.27 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 10.85 times of the 15,002,000 Hong Kong Public Offer Shares initially comprised in Pool A; and
- 38 valid applications in respect of a total of 259,000,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.27 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 17.27 times of the 15,000,000 Hong Kong Public Offer Shares initially comprised in Pool B.
- A total of 81 valid applications have been received pursuant to the Employee Preferential Offering on **PINK** Application Forms for a total of 1,570,000 Offer Shares. A total of 1,762,000 unsubscribed Employee Reserved Shares have been reallocated to the Hong Kong Public Offering.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. 2 multiple applications or suspected multiple applications have been rejected. 6 applications have been rejected due to bounced cheques or rejection of

electronic payment instructions. No application has been rejected due to invalid applications. No application for more than 15,000,000 Hong Kong Public Offer Shares or 3,332,000 Employee Reserved Shares has been identified.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 33,334,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering and the Employee Preferential Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering and Employee Preferential Offering” below.

INTERNATIONAL PLACING AND OVER-ALLOTMENT OPTION

The Directors further announce that the Offer Shares initially offered under the International Placing have been significantly over-subscribed. The final number of Offer Shares allocated to the places under the International Placing is 300,000,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before the exercise of the Over-allotment Option).

Based on the final Offer Price and pursuant to the cornerstone placing agreements entered into between the Company and the Cornerstone Investors as described in the section headed “Cornerstone Placing” in the Prospectus, each of the Cornerstone Investors, LT Growth Investment XV Limited and Prax Capital China Growth Fund III, L.P. (or their respective affiliates), has subscribed for 34,172,000 Offer Shares, representing approximately 10.25% of the Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option) or approximately 2.56% of the Shares in issue after the Global Offering (before the exercise of the Over-allotment Option).

The Company has granted the Over-allotment Option to the Sole Global Coordinator (on behalf of the International Underwriters), exercisable at the sole discretion of the Sole Global Coordinator (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the date of the International Underwriting Agreement until December 19, 2012, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 50,000,000 additional Shares, representing approximately 15% of the number of Shares initially available under the Global Offering, at the same price per Share under the International Placing to cover, among other things, over-allocation in the International Placing, if any. There has been an over-allocation of Shares in the International Placing and such over-allocation is covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and Company’s website at www.tsuiwah.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares have been allocated to applicants who are: (a) existing beneficial owner of Shares and/or any of the Company’s subsidiaries; or (b) connected persons of the Company other than those persons who are eligible to subscribe for Hong Kong Public Offer Shares pursuant to the Employee Preferential Offering; or (c) the

associates of (a) and/or (b) within the meaning of the Listing Rules whether in their own names or through nominees. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the Sole Sponsor and the Underwriters has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that none of the placees under the International Placing will become a substantial shareholder of the Company after the International Placing within the meaning of the Listing Rules and the Company's public float percentage will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules after the International Placing.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING AND EMPLOYEE PREFERENTIAL OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure and Conditions of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the HK eIPO White Form Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

POOL A

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
2,000	992	2,000 shares	100.00%
4,000	657	2,000 shares plus 66 out of 657 applicants to receive an additional 2,000 shares	55.02%
6,000	308	2,000 shares plus 62 out of 308 applicants to receive an additional 2,000 shares	40.04%
8,000	207	2,000 shares plus 67 out of 207 applicants to receive an additional 2,000 shares	33.09%
10,000	613	2,000 shares plus 221 out of 613 applicants to receive an additional 2,000 shares	27.21%
12,000	71	2,000 shares plus 32 out of 71 applicants to receive an additional 2,000 shares	24.18%
14,000	46	2,000 shares plus 23 out of 46 applicants to receive an additional 2,000 shares	21.43%
16,000	44	2,000 shares plus 23 out of 44 applicants to receive an additional 2,000 shares	19.03%
18,000	57	2,000 shares plus 31 out of 57 applicants to receive an additional 2,000 shares	17.15%
20,000	446	2,000 shares plus 250 out of 446 applicants to receive an additional 2,000 shares	15.61%
30,000	161	2,000 shares plus 105 out of 161 applicants to receive an additional 2,000 shares	11.01%
40,000	105	4,000 shares	10.00%

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
50,000	174	4,000 shares plus 44 out of 174 applicants to receive an additional 2,000 shares	9.01%
60,000	29	4,000 shares plus 17 out of 29 applicants to receive an additional 2,000 shares	8.62%
70,000	23	4,000 shares plus 19 out of 23 applicants to receive an additional 2,000 shares	8.07%
80,000	25	6,000 shares	7.50%
90,000	17	6,000 shares plus 3 out of 17 applicants to receive an additional 2,000 shares	7.06%
100,000	133	6,000 shares plus 38 out of 133 applicants to receive an additional 2,000 shares	6.57%
200,000	88	10,000 shares	5.00%
300,000	33	14,000 shares plus 7 out of 33 applicants to receive an additional 2,000 shares	4.81%
400,000	15	18,000 shares plus 3 out of 15 applicants to receive an additional 2,000 shares	4.60%
500,000	35	22,000 shares	4.40%
600,000	6	24,000 shares plus 4 out of 6 applicants to receive an additional 2,000 shares	4.22%
700,000	9	28,000 shares plus 4 out of 9 applicants to receive an additional 2,000 shares	4.13%
900,000	4	36,000 shares plus 2 out of 4 applicants to receive an additional 2,000 shares	4.11%
1,000,000	24	40,000 shares	4.00%
2,000,000	<u>5</u>	76,000 shares	<u>3.80%</u>
	<u>4,327</u>		

POOL B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of shares applied for
3,000,000	11	184,000 shares plus 3 out of 11 applicants to receive an additional 2,000 shares	6.15%
4,000,000	9	246,000 shares	6.15%
5,000,000	2	306,000 shares plus 1 out of 2 applicants to receive an additional 2,000 shares	6.14%
6,000,000	3	368,000 shares plus 1 out of 3 applicants to receive an additional 2,000 shares	6.14%
7,000,000	2	430,000 shares	6.14%
8,000,000	1	490,000 shares	6.13%
11,000,000	2	674,000 shares	6.13%
13,000,000	1	796,000 shares	6.12%
15,000,000	7	916,000 shares plus 6 out of 7 applicants to receive an additional 2,000 shares	6.12%

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Valid applications made by the Eligible Employees on **PINK** Application Forms will be conditionally allotted on the basis set out below:

Number of shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allotted of the total number of shares applied for
2,000	4	2,000 shares	100.00%
4,000	20	4,000 shares	100.00%
6,000	9	6,000 shares	100.00%
8,000	4	8,000 shares	100.00%
10,000	14	10,000 shares	100.00%
12,000	3	12,000 shares	100.00%
14,000	1	14,000 shares	100.00%
16,000	1	16,000 shares	100.00%
20,000	8	20,000 shares	100.00%
30,000	6	30,000 shares	100.00%
40,000	4	40,000 shares	100.00%
60,000	1	60,000 shares	100.00%
70,000	1	70,000 shares	100.00%
80,000	2	80,000 shares	100.00%
100,000	2	100,000 shares	100.00%
200,000	<u>1</u>	200,000 shares	100.00%

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The final number of Offer Shares comprised in the Hong Kong Public Offering is 33,334,000, representing approximately 10% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Placing is 300,000,000 Offer Shares which were allocated in full (subject to the Over-allotment Option), representing approximately 90% of the Offer Shares in the Global Offering (before the exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations for the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration certificate numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares and/or Employee Reserved Shares successfully applied for will be made available at the times and dates and in the manner specified below:

- results of allocations for the Hong Kong Public Offering and the Employee Preferential Offering can be found in the announcement to be posted on the Company's website at www.tsuiwah.com and the website of the Stock Exchange at www.hkexnews.hk from 9:00 a.m. on Friday, November 23, 2012 onward;
- results of allocations for the Hong Kong Public Offering and the Employee Preferential Offering will be available from the designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Friday, November 23, 2012 to 12:00 midnight on Thursday, November 29, 2012. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Hong Kong Public Offering and Employee Preferential Offering allocation results telephone enquiry line designated by the Company. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares and/or Employee Reserved Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, November 23, 2012 to Wednesday, November 28, 2012 (excluding Saturday, Sunday and public holiday);
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Friday, November 23, 2012 to Tuesday, November 27, 2012 at all the designated branches of the receiving bank of Hong Kong Public Offering at the addresses set out below.

(a) Bank of China (Hong Kong) Limited:

District	Branch name	Branch address
Hong Kong Island	Bank of China Tower Branch Lee Chung Street Branch	3/F, 1 Garden Road, Central 29–31 Lee Chung Street, Chai Wan
Kowloon	Tseung Kwan O Plaza Branch Kowloon Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O Unit 1, Kowloon Plaza, 485 Castle Peak Road
New Territories	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long

(b) Standard Chartered Bank (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 44–48 Yun Ping Road, Causeway Bay
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung

(c) Hang Seng Bank Limited:

District	Branch	Address
Hong Kong Island	Head Office	83 Des Voeux Road Central
	Wanchai Branch	200 Hennessy Road
	North Point Branch	335 King's Road
Kowloon	Tsimshatsui Branch	18 Carnarvon Road
	Kowloon Main Branch	618 Nathan Road

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16178699	2,000	A9686994	2,000	D1356101	2,000	D6111042	2,000
20148367	2,000	A9866887	2,000	D1528212	2,000	D619259A	2,000
20148375	2,000	B0291884	4,000	D1704398	2,000	D6213961	4,000
20148383	2,000	B0403518	2,000	D1785088	2,000	D6247084	4,000
21195446	2,000	B0556209	2,000	D181181A	2,000	D6303634	2,000
21237604	2,000	B0846045	2,000	D1842626	4,000	D6353623	4,000
21241033	18,000	B2025081	2,000	D1864476	2,000	D6442456	2,000
21293462	2,000	B3369124	18,000	D198370A	4,000	D6459855	2,000
34028094	26,000	B4150193	2,000	D2011841	4,000	D6474013	4,000
34337990	2,000	B4605999	2,000	D2012058	2,000	D654044A	2,000
35328782	2,000	B6237997	2,000	D2017149	2,000	D6590293	4,000
37924245	2,000	B6806150	2,000	D2028221	2,000	D659471A	2,000
52662240	2,000	B7621820	2,000	D2096421	2,000	D6631860	2,000
52662258	2,000	B7878759	2,000	D2157226	4,000	D6710590	2,000
52662266	2,000	B8794524	6,000	D2215013	4,000	D6761233	2,000
52662282	2,000	B9461235	2,000	D2308453	2,000	D6769765	2,000
52662305	2,000	B9579910	4,000	D238849A	2,000	D6882324	6,000
53705065	2,000	B9820987	2,000	D2454646	4,000	D7014377	4,000
53705112	2,000	B9932416	2,000	D247664A	4,000	D7042184	2,000
59022358	2,000	C2279124	2,000	D2522900	2,000	D7524391	2,000
59022405	2,000	C232460A	4,000	D2529360	4,000	D8525928	2,000
59022471	2,000	C2430167	4,000	D2574706	4,000	E0206176	2,000
59114838	2,000	C2511027	2,000	D2595525	2,000	E0618164	2,000
59896024	2,000	C2881878	2,000	D262083A	2,000	E1120666	2,000
59919494	2,000	C3060592	2,000	D2701082	2,000	E1851989	2,000
A0838465	4,000	C3462747	2,000	D2734398	2,000	E195513A	4,000
A1112204	2,000	C3693382	2,000	D2848636	2,000	E2499391	2,000
A2024463	2,000	C3711763	2,000	D3034055	2,000	E2641228	4,000
A214097A	2,000	C3772290	4,000	D3220223	2,000	E2675149	2,000
A2156841	2,000	C377725A	4,000	D3397298	2,000	E2873307	2,000
A2272973	2,000	C3865086	4,000	D3484360	2,000	E3029283	2,000
A4166682	2,000	C3931151	2,000	D3495591	2,000	E3072448	2,000
A5441296	2,000	C3933421	2,000	D3691404	2,000	E3322649	4,000
A5567370	2,000	C3955042	2,000	D3748198	2,000	E3513576	2,000
A5698831	2,000	C4154078	2,000	D3806643	2,000	E3542576	2,000
A5738515	2,000	C4447431	2,000	D3911528	2,000	E3638220	14,000
A5785653	2,000	C4503420	2,000	D3914748	2,000	E382220A	2,000
A6345584	2,000	C4569804	2,000	D3951864	2,000	E4172101	6,000
A6550285	2,000	C4570675	2,000	D404318A	2,000	E4309301	2,000
A6564782	4,000	C4589112	2,000	D4074166	2,000	E4331730	2,000
A7038510	2,000	C4659528	2,000	D4217986	2,000	E4383838	2,000
A704863A	4,000	C473550A	4,000	D424214A	2,000	E4434017	2,000
A7392896	2,000	C4811311	2,000	D4284837	2,000	E4750768	2,000
A7503515	2,000	C4878033	2,000	D4289642	4,000	/ E4754712	
A7649846	4,000	C5222093	2,000	D4337876	2,000	E4847745	2,000
A7763126	4,000	C5545712	2,000	D4433794	2,000	E4881676	2,000
A789235A	2,000	C610311A	2,000	D4459025	2,000	E4906490	2,000
A8280226	4,000	C6456322	4,000	D4484577	2,000	E4926262	2,000
A8404200	2,000	C6472492	6,000	D4489358	2,000	E4966019	4,000
A8412459	2,000	C6626104	2,000	D4506686	2,000	E4969883	4,000
A8452884	2,000	C6712892	4,000	D4705646	2,000	E5169031	2,000
A8570666	2,000	C6727652	2,000	D4850344	2,000	E532147A	2,000
A8721761	2,000	D0095460	4,000	D5022976	2,000	E5397123	2,000
A8733476	2,000	D0309363	2,000	D5091226	4,000	E5531318	4,000
A8750354	2,000	D0519821	2,000	D5179085	2,000	E5722717	2,000
A882868A	2,000	D0575578	2,000	D5369658	2,000	E5847021	2,000
A8877931	2,000	D065494A	2,000	D5477000	2,000	E5949088	2,000
A8888755	10,000	D0691268	2,000	D5545227	2,000	E5974104	2,000
A9009674	4,000	D0769542	4,000	D5570051	4,000	E6025742	2,000
A9016271	2,000	D0782158	2,000	D5578257	4,000	E6051123	2,000
A9103824	2,000	D0887138	2,000	D5614210	4,000	E6174853	2,000
A9194706	2,000	D0944875	2,000	D5700737	2,000	E6215479	2,000
A9210698	2,000	D1143639	2,000	D5822034	2,000	E6219202	2,000
A9230729	2,000	D1214374	4,000	D5915776	2,000	E6384300	2,000
A934760A	6,000	D1280695	4,000	D5962359	6,000	E7004536	2,000
A949145A	4,000	D1326423	184,000	D6079947	2,000	E7013837	2,000

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
E7050627	4,000	G4082531	2,000	K2480859	2,000	P0864076	2,000
E7109869	2,000	G426060A	2,000	K2546949	2,000	P1587114	2,000
E7167494	2,000	G4406167	2,000	K2587912	2,000	P1744589	2,000
E7286590	2,000	G4443380	2,000	K2668483	4,000	P2981088	2,000
E7447292	4,000	G462685A	2,000	K2916517	2,000	P3599330	2,000
E7454744	2,000	G4787780	2,000	K2965461	4,000	P4208068	2,000
E7495491	2,000	G5084317	2,000	K3040623	2,000	P4217431	4,000
E7641692	2,000	G5118815	4,000	K3088138	2,000	P5909175	2,000
E7660670	2,000	G5131943	2,000	K3319962	2,000	P636931A	4,000
E7753210	2,000	G5198894	2,000	K3588394	2,000	P6427573	2,000
E7828768	2,000	G5423685	2,000	K3865886	2,000	P6798687	2,000
E8344268	2,000	G5576813	2,000	K3905195	2,000	P7327092	2,000
E8438106	2,000	G5702118	2,000	K3926281	2,000	P7490503	2,000
E863584A	4,000	G5804131	2,000	K3938921	2,000	P7699690	2,000
E8893547	2,000	G5899825	2,000	K4077407	4,000	P8380752	2,000
E8944176	2,000	G6070891	2,000	K4211804	2,000	R0942285	4,000
E9101865	2,000	G6102394	4,000	K4226011	2,000	R3781169	2,000
E9325585	2,000	G6342530	4,000	K4297962	2,000	R4908871	2,000
E9347643	2,000	G6353990	2,000	K4370872	2,000	R6427250	2,000
E9504625	2,000	G6395715	2,000	K4499077	2,000	R6892530	2,000
E9521449	2,000	G6401766	4,000	K4589033	4,000	R7449649	2,000
E9619538	2,000	G6412431	2,000	K4911431	2,000	R8828635	2,000
E9880848	2,000	G644337A	2,000	K4998715	2,000	V0099759	2,000
E9924667	6,000	G6455904	2,000	K5237319	4,000	V0317152	2,000
G0019312	4,000	G6623092	2,000	K5245354	2,000	V0499854	4,000
G0032815	2,000	G6647129	2,000	K5422124	4,000	V0724459	2,000
G0058849	2,000	G6650464	2,000	K5487781	4,000	V077295A	4,000
G0156956	4,000	G6654087	2,000	K5580528	2,000	V0958751	2,000
G0280576	4,000	G6694194	2,000	K5591929	2,000	V1164546	2,000
G033045A	2,000	G6930254	2,000	K5695384	2,000	XA2777301	2,000
G0356815	2,000	G706898A	2,000	K5720117	2,000	XA3508037	4,000
G042294A	4,000	G8006406	2,000	K5783704	2,000	Y0067308	2,000
G0437890	2,000	G8027756	4,000	K5967163	2,000	Y0410908	2,000
G0514437	2,000	G812252A	2,000	K6022561	4,000	Y0746817	2,000
G058317A	2,000	G8150337	18,000	K6150861	2,000	Y0860512	2,000
G0712395	2,000	G8214106	2,000	K6336221	2,000	Y1694454	2,000
G0924082	2,000	G9037879	2,000	K6353428	2,000	Y1734596	2,000
G0934282	2,000	H0212670	2,000	K6609252	2,000	Y2456395	2,000
G1034552	2,000	H1312954	2,000	K6786049	2,000	Y2671709	2,000
G104778	2,000	H1364318	2,000	K7086105	2,000	Y3778817	2,000
G1160612	4,000	H3067027	2,000	K7382723	4,000	Z0032213	2,000
G1178228	2,000	H3853375	2,000	K7542461	2,000	Z0110141	4,000
G1324828	2,000	H3933239	4,000	K754734A	2,000	Z0347982	2,000
G1329307	2,000	H406191A	2,000	K763305A	2,000	Z0490882	2,000
G139799A	2,000	HA0124816	2,000	K7633238	4,000	Z0524140	2,000
G1407766	4,000	K0092258	2,000	K7633823	2,000	Z0977455	2,000
G1474803	2,000	K014729A	2,000	K7677871	2,000	Z0977927	2,000
G1529926	4,000	K0219606	2,000	K7904843	2,000	Z1007379	2,000
G1592296	4,000	K0225975	2,000	K7949804	2,000	Z1139372	2,000
G1900381	4,000	K0250635	4,000	K8064865	2,000	Z1191218	2,000
G2125586	2,000	K0360007	4,000	K8084335	2,000	Z1193180	2,000
G2355727	2,000	K0503029	2,000	K8133638	2,000	Z192309A	2,000
G2463112	6,000	K0524174	2,000	K8303193	4,000	Z1965264	2,000
G2714042	2,000	K0545104	2,000	K8377898	2,000	Z1966465	2,000
G2805285	2,000	K0555630	2,000	K8393761	2,000	Z221209A	2,000
G2832002	2,000	K0616729	4,000	K8574340	2,000	Z2512107	2,000
G2892013	2,000	K0637335	4,000	K8753938	2,000	Z2676797	2,000
G2899670	4,000	K0648981	2,000	K9042083	2,000	Z2687365	2,000
G2988878	16,000	K0808393	2,000	K9256326	2,000	Z2894646	2,000
G3248444	2,000	K090922A	2,000	K951712A	2,000	Z2930804	2,000
G3249580	2,000	K096462A	6,000	K9665307	2,000	Z2982189	2,000
G3544671	2,000	K1884514	2,000	M0036442	2,000	Z3033911	2,000
G3728128	2,000	K1978624	186,000	M1469369	2,000	Z3176720	2,000
G3772437	2,000	K2140047	2,000	P024616A	2,000	Z3513352	2,000
G3775258	4,000	K2261073	2,000	P0613863	2,000	Z3599559	2,000
G3985627	2,000	K241404A	2,000	P0620061	2,000	Z3810373	2,000

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公开发售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Z4121520	4,000						
Z4141289	2,000						
Z4181965	2,000						
Z418252A	2,000						
Z4567421	2,000						
Z4615019	2,000						
Z5155119	2,000						
Z5384495	2,000						
Z5397872	4,000						
Z5398968	2,000						
Z556776A	2,000						
Z6095225	2,000						
Z6100717	4,000						
Z6114920	2,000						
Z6123040	2,000						
Z6182144	2,000						
Z6524231	2,000						
Z6587845	2,000						
Z6603395	2,000						
Z6651780	2,000						
Z6904093	2,000						
Z7009330	4,000						
Z7157852	2,000						
Z7167874	2,000						
Z7193794	2,000						
Z7310006	2,000						
Z7329297	2,000						
Z7414596	2,000						
Z7588721	2,000						
Z8084565	4,000						
Z8094188	2,000						
Z8517399	4,000						
Z9013319	2,000						
Z9020463	2,000						
Z9151436	2,000						
Z9185225	2,000						
Z9650211	2,000						
Z9765094	4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以下為使用黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
07332591	2,000	D5076022	2,000	K2788519	2,000		
07332591	2,000	D5372411	2,000	K3223442	4,000		
07332591	2,000	D5425752	2,000	K3388670	4,000		
07332591	2,000	D5552312	4,000	K3483606	4,000		
07332591	2,000	D6297014	2,000	K623111A	2,000		
07332591	2,000	D629807A	4,000	K6395120	4,000		
07332591	2,000	D6306145	2,000	K6827616	4,000		
07332591	2,000	D8001767	4,000	K9378901	2,000		
07332591	2,000	D8436216	4,000	F7860610	4,000		
07332591	2,000	E0023187	2,000	R0507643	2,000		
07332591	2,000	E0112163	2,000	R241295A	4,000		
07332591	2,000	E0728881	2,000	R3036102	2,000		
07332591	4,000	E1073129	2,000	V0407348	2,000		
07332591	4,000	E1195038	2,000	XE2339895	4,000		
15475248	2,000	E1959844	2,000	XE4701249	2,000		
A0564349	4,000	E223584A	4,000	XE6476404	4,000		
A1754214	2,000	E2411133	2,000	Y2824548	2,000		
A1814330	2,000	E3326385	4,000	Z0196453	2,000		
A3592289	2,000	E3760220	4,000	Z0351912	4,000		
A5262847	4,000	/ E8476563		Z0712672	2,000		
A6079043	2,000	E4335957	2,000	Z1051076	2,000		
A6284380	4,000	E4427843	2,000	Z1653173	2,000		
A7041686	4,000	E5076904	2,000	Z2340586	2,000		
A7351766	2,000	E5617239	2,000	Z2413109	4,000		
A9141947	4,000	E5717349	4,000	Z341706A	2,000		
A9237502	2,000	E7432074	4,000	Z3550495	2,000		
A9529066	4,000	E7833478	2,000	Z4145195	2,000		
A9719663	2,000	E8275282	2,000	Z426173A	4,000		
A9726767	2,000	E8433848	2,000	Z5312397	2,000		
A9841221	2,000	E8514449	4,000	Z5606560	2,000		
B6012162	2,000	E8530096	4,000	Z7360461	4,000		
B7860450	2,000	E8794506	2,000	Z7627506	2,000		
B8138724	2,000	E8846387	2,000	Z8073717	2,000		
B934509A	2,000	E9081724	2,000	Z8411027	2,000		
B9478537	4,000	E919944A	4,000	Z9412396	4,000		
B9508150	2,000	E9636092	6,000				
C2316321	2,000	E9804149	2,000				
C2641753	2,000	E9900083	2,000				
C3149976	4,000	G0175489	2,000				
C3572933	2,000	G0681937	2,000				
C3785945	2,000	G0939268	2,000				
C416300A	2,000	G1057862	2,000				
C5174617	4,000	G188517A	2,000				
C5687061	2,000	G2142790	4,000				
C6008168	2,000	G2537647	2,000				
D0211363	2,000	G3689211	2,000				
D036464A	2,000	G4240773	2,000				
D0511189	2,000	G4435035	2,000				
D0527743	2,000	G5342642	2,000				
D0542807	2,000	G5564335	2,000				
D0571599	2,000	G5687496	4,000				
D0749983	2,000	G5699796	4,000				
D141781A	2,000	G585841A	2,000				
D1506545	2,000	G6954404	2,000				
D1826981	4,000	G8056829	2,000				
D2061695	2,000	G8100380	2,000				
D2889464	4,000	H3692711	2,000				
D3037062	4,000	H3998179	6,000				
D3190405	2,000	H4135468	2,000				
D3429793	6,000	H4285303	2,000				
D4143923	2,000	K009370A	2,000				
D4512856	4,000	K0327395	2,000				
D4563019	4,000	K0464864	2,000				
D4742991	2,000	K1464353	2,000				
D4916043	2,000	K2471868	4,000				
D5018634	10,000	K2736519	2,000				

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
002034500	22,000	200244838	2,000	225265099	2,000	257226688	6,000
002151300	2,000	200873	40,000	225271949	2,000	258287648	2,000
002190800	2,000	200922	14,000	227213618	2,000	259348951	4,000
002584300	2,000	202038154	2,000	227226396	2,000	259574341	2,000
002794000	2,000	20216253X	2,000	227232089	4,000	259578102	2,000
0056805	2,000	202978	4,000	228160388	2,000	259583631	2,000
006169900	4,000	204047039	2,000	228282943	4,000	259599165	4,000
006254500	796,000	204112528	2,000	229156658	4,000	260063433	2,000
006864400	4,000	204116172	2,000	229195672	2,000	260079173	4,000
0073736	2,000	204140057	4,000	229315379	2,000	262065001	4,000
008238318	2,000	204178669	4,000	229317706	2,000	262065002	4,000
0082594	2,000	204281844	2,000	230233892	2,000	262065003	8,000
008924300	4,000	204284368	4,000	230248957	4,000	262065004	8,000
009002600	246,000	204325013	2,000	230306197	4,000	262065005	10,000
0095484	10,000	205045958	2,000	230378028	2,000	262065006	10,000
0111999	4,000	205070857	2,000	230531766	2,000	262065007	18,000
0117867	4,000	205217854	4,000	232359091	2,000	262386097	4,000
012129500	4,000	206018715	2,000	232424515	4,000	264104894	4,000
012139100	2,000	207031568	2,000	232426957	2,000	264197526	4,000
012152200	2,000	208106179	2,000	232569707	4,000	264327123	2,000
012199900	308,000	208107383	4,000	235117272	4,000	264450339	4,000
012993700	2,000	208121103	4,000	235333242	6,000	265280909	6,000
0171272	2,000	208161547	4,000	235405057	2,000	265306654	4,000
0196422	4,000	208174532	2,000	235417813	4,000	265338590	4,000
0288615	2,000	209014422	2,000	235551827	4,000	265511089	2,000
0388353	2,000	209130863	8,000	235570009	2,000	265565226	4,000
0480552	4,000	209133495	2,000	236218590	2,000	266138130	2,000
0516361	10,000	210014544	2,000	237322417	2,000	266183060	2,000
0551300	2,000	210062766	4,000	238106181	2,000	266358175	4,000
0562357	2,000	210105197	2,000	239102106	2,000	269178430	4,000
0564025	2,000	210203198	2,000	240232959	4,000	269195202	4,000
06259708	6,000	210205597	2,000	241134386	4,000	269279717	2,000
0660819	10,000	210258182	2,000	241134683	4,000	269410619	2,000
06944547	6,000	210331385	2,000	241213982	2,000	269413241	2,000
0741822	4,000	212084453	4,000	241544683	4,000	269521563	2,000
0798435	8,000	212139901	4,000	242202513	2,000	269524880	2,000
0807397	2,000	212515274	2,000	242203438	6,000	270003437	6,000
0820866	4,000	218052629	4,000	242319226	4,000	273310441	2,000
0891510	2,000	218212900	2,000	242330835	2,000	274150598	4,000
0911319	4,000	219252475	8,000	249094699	2,000	274200278	2,000
0912444	2,000	220141105	4,000	249232422	2,000	274241355	2,000
0971650	2,000	220148449	2,000	249322595	4,000	275248995	4,000
0976927	2,000	220167787	4,000	249326976	2,000	275254811	4,000
0991465	2,000	220309975	2,000	249434846	2,000	275322600	2,000
10109919	2,000	220313613	2,000	249498619	2,000	275346013	4,000
10110399	6,000	220323224	2,000	254145246	6,000	276308962	2,000
10137432	4,000	220349757	6,000	254226251	2,000	276498466	4,000
10181555	10,000	220409221	22,000	254231855	2,000	276537016	8,000
10189491	2,000	220724198	2,000	254237647	4,000	279205140	2,000
10195190	2,000	221267370	2,000	254269665	2,000	279448179	2,000
10212299	2,000	222066383	4,000	254304504	8,000	279534994	4,000
112010100	246,000	222165680	2,000	254316086	4,000	282181742	4,000
1141036	2,000	222223307	4,000	254340235	2,000	283560415	2,000
13010519	4,000	222248874	2,000	254369275	4,000	284488202	4,000
130503197	2,000	222273534	2,000	254381460	2,000	285283396	6,000
1529836	2,000	222327686	2,000	256203134	4,000	285296612	2,000
1574218 (4,000	222352775	2,000	256208547	2,000	286348099	2,000
1581431	2,000	222425597	2,000	256231028	2,000	286540059	2,000
1624117	4,000	222430936	4,000	256243858	2,000	287216253	2,000
1647908	2,000	223082207	2,000	256246133	2,000	287233662	10,000
1943225	6,000	223170853	4,000	256263385	2,000	288218233	2,000
200027969	2,000	223198003	2,000	256382466	2,000	289213480	2,000
200043339	4,000	223367095	6,000	256389321	4,000	290076660	2,000
200063089	2,000	224123828	2,000	256454489	2,000	290131846	4,000
200083707	4,000	224495978	2,000	257191122	2,000	290146638	2,000
200224350	4,000	225247394	2,000	257199877	2,000	290211481	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
290257542	4,000	348066846	2,000	370122197	4,000	388317497	2,000
290297316	4,000	348252289	2,000	370163313	2,000	388439416	4,000
290301423	2,000	348256827	6,000	371077967	2,000	388503161	6,000
290304674	2,000	349012021	2,000	371115338	4,000	388572083	2,000
290411826	2,000	350583199	6,000	371136953	10,000	388758765	2,000
290425248	2,000	356079285	2,000	371216441	2,000	388829608	2,000
292228590	2,000	356094573	4,000	371296997	2,000	389014069	40,000
292276029	4,000	356304493	2,000	371304726	2,000	390037653	2,000
294224159	4,000	356354589	2,000	372062117	2,000	390109676	2,000
294242292	4,000	356390617	2,000	372426197	22,000	390126324	2,000
294287669	4,000	356421875	2,000	374062271	2,000	390255503	2,000
294574009	2,000	356431544	4,000	374181212	2,000	394131262	6,000
295597041	2,000	356440859	2,000	375019973	4,000	394155105	4,000
295849616	2,000	356489641	2,000	375032596	2,000	394183388	2,000
295874861	2,000	356541094	4,000	375103371	2,000	394185292	2,000
296097553	10,000	357130657	2,000	375266624	4,000	395035447	4,000
296272842	2,000	357138304	4,000	375266996	2,000	395054034	22,000
297114894	2,000	357278274	2,000	375329760	4,000	395061146	2,000
297336737	2,000	357280031	10,000	375333861	2,000	395136054	2,000
297350936	2,000	357325026	4,000	375366853	2,000	395139926	2,000
297368813	2,000	357532191	2,000	375446713	4,000	395221286	2,000
298225764	2,000	357532233	2,000	377050638	4,000	403262064	2,000
301312424	2,000	357549682	2,000	378082986	2,000	442801193	368,000
306035981	2,000	357804541	2,000	379051022	2,000	501489	2,000
309140610	2,000	357804988	2,000	379062979	4,000	50463611	4,000
310105197	2,000	357811371	2,000	379104102	2,000	601098	4,000
320102196	2,000	359145372	2,000	379104706	6,000	601117	8,000
321102197	8,000	359192945	2,000	379161037	2,000	601213	6,000
325087740	2,000	359284163	2,000	379257058	2,000	602262548	2,000
325176279	2,000	359301959	4,000	380044750	2,000	602281146	2,000
325192292	2,000	359372182	2,000	380052878	6,000	610402197	4,000
328034087	2,000	359385648	2,000	380078378	6,000	621126221	2,000
328071659	2,000	359473949	2,000	383100336	4,000	623224	368,000
328094917	4,000	359496403	2,000	383333473	4,000	660426272	2,000
328149752	2,000	359682531	2,000	383381555	2,000	740125081	4,000
328155346	2,000	360147201	4,000	383446945	2,000	762075117	2,000
328170170	2,000	360188494	2,000	383447984	2,000	762102838	4,000
328192950	2,000	361087208	6,000	383473055	2,000	766096382	2,000
328217476	2,000	361089170	4,000	383574142	4,000	767124944	4,000
328229208	2,000	361116981	2,000	383646452	2,000	767220387	2,000
329102107	2,000	361232432	2,000	383693199	2,000	768153652	10,000
329112452	2,000	361242027	2,000	383696879	2,000	768166399	2,000
329479125	2,000	362142077	2,000	383753944	2,000	768179574	4,000
329534135	2,000	362161184	4,000	383758083	4,000	769051822	4,000
330103847	4,000	363135799	2,000	384210993	4,000	771002102	2,000
330331026	2,000	363143090	2,000	385058151	4,000	771012523	6,000
330412750	2,000	363207879	2,000	385255880	4,000	771178068	4,000
330476292	2,000	363222266	2,000	385317045	2,000	773039862	918,000
330499823	8,000	365097096	2,000	385370697	2,000	773053806	14,000
330540584	2,000	365108042	4,000	385703590	4,000	773066683	10,000
330550559	2,000	366071231	2,000	385716949	2,000	773092101	4,000
331010090	4,000	366179752	2,000	385720941	4,000	773135900	4,000
346204308	2,000	366196103	2,000	385747134	2,000	773218359	2,000
346265614	2,000	366246940	2,000	385826482	2,000	773263124	4,000
346266034	2,000	367054806	6,000	388005779	2,000	773269311	4,000
346321615	2,000	367056421	2,000	388020463	6,000	773273065	4,000
346322852	2,000	367138245	4,000	388022808	2,000	773278221	2,000
346325665	2,000	368176954	2,000	388034852	2,000	773360052	2,000
346329626	2,000	368258331	4,000	388039661	2,000	773413802	4,000
346336894	4,000	368339537	24,000	388048472	2,000	773424247	4,000
346445497	2,000	368364451	4,000	388052185	2,000	773479332	2,000
347183816	4,000	370037038	6,000	388056897	2,000	773487541	2,000
347246324	4,000	370102196	40,000	388066789	2,000	773583265	2,000
347256190	2,000	370112153	4,000	388069593	2,000	773605969	2,000
347269409	6,000	370117764	6,000	388076887	2,000	773768866	2,000
347428955	2,000	370118838	2,000	388079659	2,000	773797865	2,000

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
773814421	2,000	B961028	4,000	D2213797	2,000	E5464718	2,000
774027973	4,000	C10049900	4,000	D2256461	4,000	E552417	8,000
774240733	2,000	C1986870	4,000	D2389623	2,000	E5835031	2,000
774265599	2,000	C2223641	2,000	D2478928	2,000	E6101449	2,000
775004682	2,000	C232787	2,000	D295072	6,000	E615741A	2,000
776052847	4,000	C242465	2,000	D3006493	6,000	E6225431	2,000
777002130	2,000	C244706	4,000	D3125735	6,000	E6270275	2,000
777009838	4,000	C2542178	6,000	D3169147	2,000	E6274343	2,000
777010083	4,000	C2665083	2,000	D3328296	2,000	E628823	2,000
777021056	2,000	C2766653	4,000	D3389414	2,000	E6807953	6,000
777102237	2,000	C2796099	2,000	D3396496	4,000	E7169942	2,000
779041276	2,000	C3037922	2,000	D3397816	10,000	E727823	2,000
780068326	2,000	C3107181	2,000	D3443451	8,000	E7808945	4,000
780080057	2,000	C310741-6	2,000	D3506925	2,000	E785718	4,000
781024088	2,000	C3394806	2,000	D351243	2,000	E7862354	2,000
783002538	2,000	C3517223	2,000	D3634958	2,000	E8171207	2,000
783006596	2,000	C381886A	4,000	D365262	2,000	E8208291	2,000
783009129	2,000	C385145A	4,000	D4095236	2,000	E822608	2,000
788033744	4,000	C4000836	4,000	D4356404	4,000	E866990	4,000
788057560	4,000	C4176551	2,000	D4676735	6,000	E8725989	2,000
788155257	6,000	C4250042	4,000	D5108552	4,000	E882167	2,000
789086576	2,000	C448733	4,000	D5515840	4,000	E8846085	2,000
870006300	490,000	C468842/C	4,000	D5521212	4,000	E8849122	4,000
A0030875	2,000	C480776	2,000	D5672954	16,000	E885346	2,000
A12270621	4,000	C4899391	2,000	D5797382	2,000	E8865306	2,000
A1520736	4,000	C495779	4,000	D5987971	4,000	E892844	2,000
A3395130	4,000	C5003278	2,000	D6167676	4,000	E895927	2,000
A4919907	2,000	C514483	2,000	D6225536	2,000	E9020245	6,000
A5200647	4,000	C5381485	4,000	D671067	2,000	E9101849	6,000
A5365433	2,000	C5457066	2,000	D6802282	4,000	E9106514	2,000
A590704	10,000	C5492619	2,000	D6887164	2,000	E9115181	2,000
A6071662	4,000	C5782064	4,000	D6961186	2,000	E923639	2,000
A7007720	2,000	C602419	4,000	D7026804	4,000	E9267119	2,000
A7500060	4,000	C613038	2,000	D7027363	2,000	E9765755	4,000
A7757770	6,000	C6152218	4,000	D751677	4,000	E9843101	2,000
A7774527	2,000	C6154210	2,000	D7530421A	2,000	G00088733	2,000
A7782007	4,000	C6219940	2,000	D8052973	6,000	G0037868	4,000
A793190	28,000	C6253057	2,000	D809758	2,000	G0290571	2,000
A8116043	2,000	C6323330	2,000	D8180815	2,000	G0663025	2,000
A8210155	4,000	C6615137	8,000	D838411	2,000	G077620-2	2,000
A8677673	2,000	C671647	2,000	E0101102	2,000	G0822093	10,000
A8838103	2,000	CI423887	4,000	E1001512	2,000	G0930155	2,000
A884653/E	2,000	D021784	2,000	E12034344	2,000	G132089	2,000
A9001738	4,000	D0344185	4,000	E1460769	4,000	G17119220	4,000
A905717	2,000	D036957	2,000	E153780A	2,000	G1721002	2,000
A9132603	2,000	D044810A	24,000	E1817594	4,000	G175863	2,000
A9400705	2,000	D0515958	4,000	E2340929	2,000	G1961461	2,000
A9577354	2,000	D0523276	2,000	E235136A	2,000	G197613	2,000
A9623941	2,000	D0711234	2,000	E2505227	2,000	G206995	2,000
A9690746	2,000	D071662	2,000	E2651622	2,000	G20896209	2,000
A972833	2,000	D0875571	4,000	E297727	22,000	G2187344	2,000
A9775652	246,000	D0887502	2,000	E3082893	2,000	G2672463	2,000
B0971184	2,000	D0984133	2,000	E316559	4,000	G282556	2,000
B151235	2,000	D1109813	4,000	E360427AZ	2,000	G3582204	4,000
B1793085	2,000	D121926	6,000	E3608259	2,000	G3647217	2,000
B2775994	6,000	D1503546	6,000	E3812360	10,000	G3858676	4,000
B405240A	2,000	D154907	2,000	E3985788	4,000	G3942022	2,000
B4172871	2,000	D1604393	2,000	E4087384	2,000	G443227	2,000
B4565695	4,000	D1671619	2,000	E4502527	2,000	G445272A	4,000
B5776231	2,000	D1850939	6,000	E4542243	2,000	G4571788	2,000
B6504855	4,000	D1859316	2,000	E4554551	4,000	G4581392	2,000
B667050A	10,000	D1863771	2,000	E4659604	2,000	G4617478	2,000
B7043223	2,000	D1875486	2,000	E470225	2,000	G4659537	6,000
B7173216	2,000	D1901630	2,000	E5191304	2,000	G4821636	4,000
B7284298	2,000	D194934A	4,000	E5224490	2,000	G4832115	2,000
B8889886	2,000	D2168163	2,000	E538518/G	2,000	G5117576	6,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G5300389	40,000	IS3164093	2,000	K0255254	2,000	K8810796	2,000
G533167	2,000	IS3201818	2,000	K027961	4,000	K907224	2,000
G5342669	2,000	IS3243267	2,000	K0363383	2,000	K9113223	2,000
G5474891	4,000	IS3274660	4,000	K044345A	4,000	K9136290	4,000
G5561999	2,000	IS3325655	4,000	K046427-9	2,000	K9200789	6,000
G558655A	2,000	IS3405691	4,000	K0875740	2,000	K925736	2,000
G5770822	2,000	IS3454092	4,000	K0983101	6,000	K926041	4,000
G5785242	2,000	IS3478282	2,000	K1054309	2,000	K927254	2,000
G582406	2,000	IS3890124	2,000	K1063669	2,000	K9328858	6,000
G5849348	2,000	IS3891164	2,000	K1324810	4,000	K9386114	2,000
G5930706	2,000	IS3905063	4,000	K137418-4	4,000	K9465537	4,000
G6053164	2,000	IS3941122	2,000	K1470094	2,000	K9472142	2,000
G640323	2,000	IS4034622	4,000	K154360	2,000	K9843337	4,000
G6427722	2,000	IS4039552	2,000	K1666223	2,000	K9850082	2,000
G647287	2,000	IS4283388	2,000	K1811851	6,000	L000288A	22,000
G6546187	2,000	IS4304072	2,000	K1836226	2,000	M0597290	2,000
G6683419	2,000	IS4415407	2,000	K2019493	2,000	M10040500	8,000
G6691489	2,000	IS4699530	2,000	K205875	2,000	M10047300	4,000
G6746933	2,000	IS4837230	2,000	K212202	4,000	M10091600	2,000
G6799131	2,000	IS4854101	2,000	K213853	2,000	MACAU/D7	2,000
G6867781	2,000	IS5050220	2,000	K2456745	2,000	P021621A	4,000
G6937747	2,000	IS5079512	2,000	K2685450	2,000	P0390287	2,000
G816697	2,000	IS5114387	4,000	K273437/V	2,000	P1164582	2,000
GS015080B	4,000	IS5282241	2,000	K2817446	6,000	P208868	2,000
GS025896B	4,000	IS5359923	2,000	K297049A	2,000	P3002490	2,000
GS028220B	6,000	IS5645814	4,000	K305129	2,000	P374832-8	4,000
GS030505B	8,000	IS5705198	6,000	K3103188	2,000	P4067146	2,000
GS033053B	4,000	IS5727462	2,000	K3305740	2,000	P4568358	306,000
GS035198B	4,000	IS5820285	4,000	K338117A	4,000	P575113A	4,000
GS059761B	2,000	IS5929456	4,000	K344492	2,000	P5865054	6,000
H0142273	4,000	IS5969085	2,000	K3534529	2,000	P6429436	2,000
H3688064	2,000	IS6010447	2,000	K362674	2,000	P7092400	10,000
H4159650	6,000	IS6126699	2,000	K381591	4,000	P7285624	2,000
H4183578	4,000	IS6167522	2,000	K386671 (8	2,000	P7558876	2,000
H4671173	4,000	IS6208859	2,000	K3998894	2,000	P836252/P	2,000
H476659A	4,000	IS6306526	2,000	K4077415	6,000	P951443	4,000
IS1013617	2,000	IS6533176	2,000	K4243706	4,000	R0613648	2,000
IS1085681	2,000	IS6593576	2,000	K4361199	4,000	R092607	2,000
IS1153893	2,000	IS6597413	2,000	K438940	2,000	R1731989	4,000
IS1376079	2,000	IS6617219	2,000	K453347A	4,000	R1786473	2,000
IS1382762	2,000	IS6800112	2,000	K4691520	4,000	R1798587	4,000
IS1396177	2,000	IS6832191	2,000	K4831853	4,000	R3382795	4,000
IS1419386	2,000	IS7017890	2,000	K4896165	2,000	R4377094	2,000
IS1504371	2,000	IS7113634	2,000	K5197295	4,000	R465031	4,000
IS1620526	4,000	IS7389841	8,000	K5312094	4,000	R5565625	4,000
IS1635702	10,000	IS7488403	6,000	K5538343	4,000	R570807	2,000
IS1639050	2,000	IS7511681	2,000	K5597420	2,000	R5763400	2,000
IS1666350	18,000	IS7586553	2,000	K5735084	2,000	R6541851	6,000
IS1683582	2,000	IS7617046	2,000	K5749832	22,000	R7926749	4,000
IS1688278	2,000	IS8195643	2,000	K5814944	4,000	R8380707	2,000
IS1723469	4,000	IS8482114	2,000	K6136974	2,000	R9014313	10,000
IS1755799	4,000	IS8482274	2,000	K617240	2,000	V0044652	4,000
IS1802868	2,000	IS8490693	2,000	K6315224	6,000	V0058092	2,000
IS1842877	4,000	IS8603133	4,000	K6320457	2,000	V0284637	4,000
IS2161192	2,000	IS8840943	2,000	K673351	2,000	V0340375	4,000
IS2191076	2,000	IS8856613	2,000	K6889530	2,000	V0886149	2,000
IS2335549	2,000	IS8952053	2,000	K7063482	2,000	V1155792	4,000
IS2477010	4,000	IS9318135	2,000	K707888	4,000	W01648246	2,000
IS2515645	2,000	IS9545445	28,000	K7283490	2,000	W04075005	2,000
IS2687082	2,000	IS9557584	6,000	K7388446	2,000	W31790377	4,000
IS2822765	2,000	IS9605744	2,000	K759195	2,000	Y0042836	2,000
IS2980060	2,000	IS9731554	2,000	K780868	2,000	Y0248647	2,000
IS3007955	4,000	IS9788945	2,000	K811570	4,000	Y1162169	2,000
IS3030669	2,000	IS9934785	6,000	K8314403	2,000	Y2187351	4,000
IS3041932	2,000	IS9995578	2,000	K8436894	2,000	Y2840438	2,000
IS3058543	2,000	K008098	4,000	K876161	4,000	Y3567336	2,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
Y3904758	2,000						
Z030970	4,000						
Z085956	2,000						
Z0983838	2,000						
Z1127021	10,000						
Z1371941	2,000						
Z160197	2,000						
Z1608976	4,000						
Z1748492	6,000						
Z218843	4,000						
Z2242282	2,000						
Z2712785	4,000						
Z2916542	2,000						
Z3312675	2,000						
Z3381073	4,000						
Z3411444	2,000						
Z360332	4,000						
Z3927858	2,000						
Z413199	2,000						
Z4136013	2,000						
Z4245033	2,000						
Z441918A	4,000						
Z4428715	2,000						
Z4462247	2,000						
Z4476175	2,000						
Z480654A	4,000						
Z524085A	4,000						
Z5380066	4,000						
Z5456763	2,000						
Z605649	2,000						
Z6255400	2,000						
Z6260935	4,000						
Z6426868	2,000						
Z654853A	2,000						
Z6571620	6,000						
Z6746668	2,000						
Z6898166	2,000						
Z691255	2,000						
Z718910A	2,000						
Z742530A	2,000						
Z7740582	2,000						
Z780787	2,000						
Z8012130	2,000						
Z8061336	8,000						
Z8389226	2,000						
Z8518689	2,000						
Z8544205	4,000						
Z9114433	2,000						
Z9281526	2,000						

Results of Applications Made by PINK Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using PINK Application Forms and the number of Employee Resersed Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以粉紅色申請表格提出申請的配發結果

以下為使用粉紅色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的僱員預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
C2226446	10,000	Z0938794	4,000				
C5740051	80,000	Z1170733	30,000				
C6038040	14,000	Z2238765	4,000				
C6389153	60,000	Z3427936	100,000				
D487099A	10,000	Z4195303	6,000				
D5398364	20,000	Z5007357	10,000				
D5676615	8,000	Z5308233	4,000				
D5723664	12,000	Z5511217	4,000				
D5964475	4,000	Z6042199	2,000				
D638149A	4,000	Z6573291	6,000				
E3499476	10,000	Z7332069	4,000				
E407374A	10,000	Z7609761	2,000				
E5953476	6,000	Z8370495	4,000				
E7391912	40,000	Z8890502	8,000				
E8448160	40,000	Z9676911	6,000				
E9693134	10,000						
G1281754	2,000						
G3231320	8,000						
G3421863	4,000						
G346130A	10,000						
G6635546	4,000						
G6750221	30,000						
G6970760	16,000						
H4397357	30,000						
K0595799	12,000						
K2307715	20,000						
K3030350	80,000						
K4650816	10,000						
K5654092	30,000						
K6150780	40,000						
K695667A	4,000						
K7112181	70,000						
K8751307	4,000						
K9354654	20,000						
K9623329	100,000						
M0385013	6,000						
M0779003	4,000						
P0084941	4,000						
P0499408	10,000						
P0880551	2,000						
P1650606	20,000						
P2245926	200,000						
P4447852	10,000						
P559848A	10,000						
P6154593	20,000						
P7330220	10,000						
P7720169	12,000						
P8190325	6,000						
P9114606	10,000						
P9227885	20,000						
P9616105	20,000						
P9972114	10,000						
R0324824	30,000						
R1105751	4,000						
R1529365	4,000						
R1906088	6,000						
R3325732	4,000						
R3624705	40,000						
R5902303	4,000						
R6124444	20,000						
R6672352	6,000						
R716721A	4,000						
V0108421	30,000						
V1424335	4,000						
Y2039697	6,000						
Y361556A	8,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and/or 1,000,000 or more Employee Reserved Shares and have indicated their intention in their **WHITE**, **YELLOW** and/or **PINK** Application Forms to collect their refund cheque(s) and/or share certificate(s) (where applicable) in relation to the relevant application in person and have provided all information required by their Application Form may collect refund cheque(s) and/or share certificate(s) (where applicable) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, November 23, 2012.

Share certificates for Hong Kong Public Offer Shares and/or Employee Reserved Shares allotted to applicants using **WHITE** and/or **PINK** Application Forms or **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, will be despatched by ordinary post to the address specified in the relevant application at their own risk on Friday, November 23, 2012.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Friday, November 23, 2012.

Applicants applying through a designated CCASS Participants (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, November 23, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Hong Kong Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.

Applicants who have applied Hong Kong Public Offer Shares using **HK eIPO White Form** service by paying the application monies through a single bank account, may have e-Auto Refund payment instructions (if any) despatched to their application payment bank account on or around Friday, November 23, 2012. Applicants who have applied Hong Kong Public Offer Shares using **HK eIPO White Form** service by paying the application monies through multiple bank accounts, may have refund cheque(s) sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider on or around Friday, November 23, 2012, by ordinary post and at their own risk.

Refund cheque(s) for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post and at their own risk on Friday, November 23, 2012.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Friday, November 23, 2012. No interest will be paid thereon.

Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Friday, November 23, 2012. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Friday, November 23, 2012, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, November 26, 2012 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, November 26, 2012, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, November 26, 2012. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1314.

PUBLIC FLOAT

Immediately following the completion of the Global Offering, approximately 25% (assuming no exercise of the Over-allotment Option) of the total issue share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

By Order of the Board of
Tsui Wah Holdings Limited
LEE Yuen Hong
Chairman and executive Director

Hong Kong, Friday, November 23, 2012

As at the date of this announcement, our executive Directors are Mr. Lee Yuen Hong, Mr. Ho Ting Chi, Mr. Cheung Yu To, Mr. Cheung Wai Keung and Mr. Cheung Yue Pui and our independent non-executive Directors are Mr. Goh Choo Hwee, Mr. Wong Chi Kin and Mr. Yim Kwok Man.

Please also refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).