

HONG KONG PUBLIC OFFERING — YELLOW FORM 香港公開發售 — 黃表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行所獲配發的香港公開發售股份並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Tsui Wah Holdings Limited dated November 14, 2012 (the "Prospectus") together with any supplement thereto (if any).

附註: 除本申請表格另有界定外,本申請表格所用詞彙與翠華餐廳有限公司所刊發日期為二零一二年十一月十四日的招股章程(「招股章程」)及其任何補充文件(如有)所界定詞彙具有相同涵義。

Please staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Tsui Wah Restaurant Tsui Wah Holdings Limited 翠華控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 333,334,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares : 33,334,000 Shares (subject to adjustment)
Number of International Placing Shares : 300,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.27 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 1314

全球發售

全球發售的發售股份數目 : 333,334,000 股股份(視乎超額配股權而定)
香港公開發售股份數目 : 33,334,000 股股份(可予調整)
國際配售股份數目 : 300,000,000 股股份(可予調整及視乎超額配股權而定)
最高發售價 : 每股發售股份 2.27 港元,另加 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費(須於申請時以港元繳足及可予退還)
面值 : 每股股份 0.01 港元
股份代號 : 1314

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, November 19, 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為二零一二年十一月十九日(星期一)中午十二時正。閣下務請細閱本申請表格所載的條件及指示。本申請表格所有適用部分必須清楚填妥,方為有效。請清楚填寫表格。

To: Tsui Wah Holdings Limited (the "Company") Deutsche Bank AG, Hong Kong Branch Hong Kong Underwriters

致: 翠華控股有限公司(「貴公司」) 德意志證券亞洲有限公司 德意志銀行香港分行 香港包銷商

- I/we: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company;
enclose payment in full for the Hong Kong Public Offer Shares applied for, including 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk);
represent, warrant and undertake that you understand that the Shares have not been and will not be registered under the US Securities Act;
represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application monies for, or being allotted or taking up, any Hong Kong Public Offer Shares;
undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Placing Shares;
undertake that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Public Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等: 按照招股章程及本申請表格所載條款及條件,並在 貴公司的組織章程大綱及細則規限下,申請認購以下數目的香港公開發售股份;
隨附申請認購香港公開發售股份所需的全數款項,包括 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費;
承諾及同意接納申請數目或就本申請配發予本人/吾等的較少數目的香港公開發售股份;
聲明除作為為實領備用使用外,並無其他用途申請認購香港公開發售股份,且須申請認購香港公開發售股份;
聲明及保證及承諾 閣下明白股份並無亦不會根據美國證券法登記;
聲明、保證及承諾(a)本人/吾等及本人/吾等代為申請的受益人並不受香港或其他地方的任何適用法律限制提出本認購申請,或支付任何申請股款,或獲配發或承購任何香港公開發售股份;(b)本人/吾等或本人/吾等代為申請的受益人並非美國(定義見美國證券法的各規則);(c)本人/吾等或本人/吾等代為申請的受益人會遵守美國證券法及任何適用的法律及規例;及(d) 貴公司將依賴向本人/吾等/本申請的任何受益人配發香港公開發售股份,或因本人/吾等/本申請的任何受益人申請認購香港公開發售股份而遵守任何香港以外地區的任何法律或規例(不論其具有法律效力與否)的規定;
承諾、保證及聲明 本人/吾等及本人/吾等代為申請的受益人並無亦不會有意認購或承購任何國際配售股份;
明白 貴公司、獨家保薦人、獨家全球協調人及香港包銷商將依本聲明及陳述以決定是否因本申請配發任何香港公開發售股份;
授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,作為本人/吾等所獲配發任何香港公開發售股份的持有人,並將相關賬項直接存入香港結算操作中的中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人的股份戶口或本人/吾等指定的中央結算系統參與者股份戶口;
要求任何退款支票須以本人/吾等(如屬聯名申請人,以本申請表格內名列首位的申請人)為抬頭人,及/或在申請表格及招股章程所載的條款及條件的規限下以平郵將任何退款支票寄交本申請表格所列地址,郵遞風險由本人/吾等將承擔(惟本人/吾等申請認購 1,000,000 股或以上香港公開發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述手續親自領取任何退款支票則除外);
已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束;及
同意本人/吾等作出的本申請,其擬納及因而訂立的合約將受香港法律規管,並按香港法律詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D/M/Y

Warning: It is important that you read the terms, conditions and application procedures overleaf. You must complete this application in block letters in English unless otherwise stated, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

警告: 務請閣下細閱背頁的條款、條件及申請手續。除另有訂明外,閣下必須以英文正楷填寫本申請,否則申請可被拒絕受理。閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。僅限以任何人士之利益,以白色或黃色申請表格或透過中央結算系統向香港結算(www.hkeipo.hk)或網上白表服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:以白色或黃色申請表格及/或透過中央結算系統向香港結算及/或透過網上白表服務供應商發出電子認購指示提出重複或疑慮重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格及/或透過中央結算系統向香港結算及/或重覆網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出認購超過 15,000,000 股香港公開發售股份;及/或支票或銀行本票於首次提呈付款時未能見現。閣下如作出虛假聲明,可能會被檢控。

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交 Broker No. 經紀號碼 Broker's Chop 經紀印章

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如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行所獲配發的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Number of Hong Kong Public Offer Shares applied for (unless provided otherwise, not to exceed 15,000,000 Hong Kong Public Offer Shares)  
申請認購香港公開發售股份數目(除非另有規定,否則申請數目不得超過15,000,000股香港公開發售股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票之付款銀行名稱\*

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Tsui Wah Holdings Public Offer".  
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司— 一單華控股公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.  
除另有指明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English  
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese  
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English  
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong business registration No. (Please delete as appropriate) +  
閣下的香港身分證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)。

Names of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong business registration No. of all other joint applicants (Please delete as appropriate) +  
所有其他聯名申請人的香港身分證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)。

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)  
申請人地址(以英文填寫)  
(聯名申請人只須申報排名首位申請人的地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

- (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong business registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers.  
中央結算系統投資者戶口持有人提出本申請時只須填寫香港身分證號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)方可獲得受理(請參閱背頁「閣下如何提出申請」一節第2段)。閣下的香港身分證/護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身分證,請填寫香港身分證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身分證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記證號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身分證號碼/護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身分證號碼/護照號碼,其部分字樣可能列印於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身分證號碼/護照號碼。不正確填寫閣下的香港身分證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身分識別編碼。如閣下為代名人但沒有填寫此欄,本申請將視為為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, November 23, 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/e-Auto Refund payment instructions/return cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).  
如閣下申請認購1,000,000股或以上香港公開發售股份,且擬於二零一二年十一月二十三日(星期五)上午九時正至下午一時正,或本公司在報章上公佈寄發/領取股票/電子自動退款指示/退款支票的其他日期,親臨卓佳證券登記有限公司(地址為香港皇后大道東28號金鐘中心26樓)領取閣下的退款支票(視相關情況而定),請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(視相關情況而定),請參閱背頁「退還款項」一節。

### ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

### DETAILS FOR CCASS PARTICIPANT

中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED  
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋具有公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)  
(請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫



**PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC NOMINEES”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT’S STOCK ACCOUNT MAINTAINED IN CCASS**



Tsui Wah Restaurant

**Tsui Wah Holdings Limited**

**翠華控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

**GLOBAL OFFERING**

**CONDITIONS OF YOUR APPLICATION**

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address;
  - If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm;
  - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity;
  - Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Public Offer Shares if you or any person(s) for whose benefit you are applying are/
    - an existing legal and beneficial owner of the Shares in the Company;
    - the chief executive or a director of the Company or any of its subsidiaries;
    - an associate (as defined in the Listing Rules) of any of the above;
    - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
    - a legal or natural person of the PRC (except qualified domestic institutional investors);
    - a United States person (as defined in Regulation S under the US Securities Act) when completing and submitting this Application Form and you are not either (a) a person described in paragraph (h)(3) of Rule 902 of Regulation S under the US Securities Act or (b) a qualified institutional buyer within the meaning of Rule 144A under the US Securities Act;
    - a person who does not have a Hong Kong address; or
    - have been allocated or have applied for or have indicated an interest in the International Placing Shares under the International Placing or otherwise participate in the International Placing.
  - The number of joint applicants must not exceed four.
- B. If you are a nominee**
- Unless you are an Eligible Employee applying for Employee Reserved Shares by using a **PINK** Application Form, you may make more than one application for the Hong Kong Public Offer Shares if and only if you are a **nominee**, in which case you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant) or applying through CCASS Clearing or Custodian Participant) or to the HK eIPO White Form Service Provider via the **HK eIPO White Form Service (www.hkeipo.hk)** (save in the case of applications made by nominees in accordance with paragraph 8 above); or (ii) using a **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider via the **HK eIPO White Form Service (www.hkeipo.hk)**;
- Apply (whether individually or jointly) on one **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant) or applying through CCASS Clearing or Custodian Participant) or to the HK eIPO White Form Service Provider via the **HK eIPO White Form Service (www.hkeipo.hk)** for more than 15,000,000 Hong Kong Public Offer Shares, under the Hong Kong Public Offering as more particularly described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus; or
- have applied for or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) any International Placing Shares under the International Placing.
- All of your applications will also be rejected as multiple applications if more than one application is made for your **benefit** (including the part of the application made by HKSCC Nominees Limited acting on **electronic application instructions**).
- An application is made by an unlisted company, and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company;then the application will be treated as being made for your own benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** in relation to a company means you:
  - control the composition of the board of directors of that company; or
  - control more than half of the voting power of that company; or
  - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Public Offer Shares**
- The total number of Offer Shares available for subscription under the Hong Kong Public Offering (after taking into account any reallocation of Offer Shares between the Hong Kong Public Offering and the International Placing and after deducting the number of Employee Reserved Shares validly applied for under the Employee Preferential offering) is to be divided into two pools (subject to adjustment of odd lot size for allocation purposes): pool A and pool B. If the Employee Reserved Shares are not fully taken up by the Eligible Employees, any excess Shares will be re-allocated to pool A and pool B in equal proportion. The Hong Kong Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription price of HK\$5 million (excluding brokerage, SFC transaction levy and exchange trading fee) or less. The Hong Kong Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Public Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee). Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Public Offer Shares in pool A are not fully subscribed, the surplus Hong Kong Public Offer Shares will be transferred to pool B. If the Hong Kong Public Offer Shares in pool B are not fully subscribed, the surplus Hong Kong Public Offer Shares will be transferred to pool A to satisfy demand in the other pool and be allocated accordingly. For this purpose, the “subscription price” for the Hong Kong Public Offer Shares means the price payable on application therefor (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Hong Kong Public Offer Shares from either pool A or pool B but not from both pools. The basis of allocation in each pool may vary from time to time. The Hong Kong Public Offer Shares validly applied for by each applicant, the allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares and those applicants who are not successful in the balloting have not been allocated. The Multiple or suspected multiple applications with either pool or between pools and any application for more than 15,000,000 Hong Kong Public Offer Shares are liable to be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any International Placing Shares under the International Placing, and that the applicant’s application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).
- E. Supplemental Information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the Prospectus supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be bound on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
  - agree** that any Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS participant in accordance with your election on this Application Form;
  - instruct and authorize** the Company, the Sole Sponsor, the Sole Global Coordinator and/or the Hong Kong Public Offer Shareholders (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the undertaking and/or confirmation in this Application Form;
  - undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Public Offer Shares allocated to you, and (as required by the Articles of Association);
  - warrant** that you and any person(s) for whose benefit you are applying have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S) when completing the Application Form or a person described in paragraph (h)(3) of Rule 902 of Regulation S;
  - represent, warrant and undertake** that (a) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application or paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; (b) you are not, and none of the person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the US Securities Act); (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the US Securities Act); and (d) the allotment of or the application for the Hong Kong Public Offer Shares to you or by any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - confirm** that you have received and read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application, and will not rely on any other information or representation concerning the Company save as set out in any supplement to the Prospectus and you agree that neither the Company, the Sole Sponsor, the Sole Global Coordinator, the Hong Kong Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
  - agree** (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it due to an innocent misrepresentation or other than as provided in the Prospectus;
  - agree** that if the application is made for your own benefit, you **warrant** that this application is the only application which will be or has been made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the **HK eIPO White Form Service (www.hkeipo.hk)**;
  - warrant** that if the application is made by an agent on your behalf **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the Prospectus and this Application Form;
  - warrant** that if you are an agent for another person **warrant** that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the **HK eIPO White Form Service (www.hkeipo.hk)**; and that you are duly authorized to sign this Application Form or to give **electronic application instructions** as that other person’s agent;
  - agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- G. Power of attorney**
- If your application is made by a person duly authorized under a valid power of attorney, the Company and the Sole Global Coordinator (or their respective agents or nominees) may accept or reject your application at their absolute discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney.
- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement among the Sole Global Coordinator (for itself and on behalf of the Underwriters), and the Company on the Price Determination Date. The Offer Price will be not more than HK\$2.27 and is currently expected to be not less than HK\$1.89. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.27 per Offer Share. If the Offer Price is not fixed by agreement among the Sole Global Coordinator, the Company and the Underwriters, any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$2.27. The Price Determination Date is expected to be on or around Tuesday, November 20, 2012, and, in any event, not later than Friday, November 23, 2012. The Sole Global Coordinator (for itself and on behalf of the other Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Hong Kong Public Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.89 to HK\$2.27 per Offer Share) at any time on or prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company’s website ([www.tsuiwah.com](http://www.tsuiwah.com)) and on the Stock Exchange’s website ([www.hkexnews.com](http://www.hkexnews.com)) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- ALLOTMENT OF HONG KONG PUBLIC OFFER SHARES**
- The Offer Price is expected to be fixed by agreement among the Sole Global Coordinator (for itself and on behalf of the Underwriters), and the Company on the Price Determination Date. The Offer Price will be not more than HK\$2.27 and is currently expected to be not less than HK\$1.89. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.27 per Offer Share. If the Offer Price is not fixed by agreement among the Sole Global Coordinator, the Company and the Underwriters, any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$2.27. The Price Determination Date is expected to be on or around Tuesday, November 20, 2012, and, in any event, not later than Friday, November 23, 2012. The Sole Global Coordinator (for itself and on behalf of the other Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Hong Kong Public Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.89 to HK\$2.27 per Offer Share) at any time on or prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company’s website ([www.tsuiwah.com](http://www.tsuiwah.com)) and on the Stock Exchange’s website ([www.hkexnews.com](http://www.hkexnews.com)) not later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Sole Global Coordinator are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- ALLOTMENT OF HONG KONG PUBLIC OFFER SHARES**
- The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Public Offer Shares and Employee Reserved Shares on or about Friday, November 23, 2012 in The Standard (in English), the Hong Kong Economic Times (in Chinese), on the Company’s website ([www.tsuiwah.com](http://www.tsuiwah.com)) and on the Stock Exchange’s website ([www.hkexnews.com](http://www.hkexnews.com)). Results of allocations of the Hong Kong Public Offering and Employee Preferential Offering, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) applied under **WHITE, YELLOW or PINK** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the **HK eIPO White Form Service (www.hkeipo.hk)** will be made available in the manner described in the section headed “How to Apply for Hong Kong Public Offer Shares and Employee Reserved Shares – 7. Results of Allocation” in the Prospectus on Friday, November 23, 2012.
- IF YOUR APPLICATION FOR HONG KONG PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)**
- No receipt will be issued for application moneys paid.** The Company will not issue temporary documents of title. If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Friday, November 23, 2012, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
- If you are applying through a designated CCASS Participant credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:**
- If you are applying as a CCASS Investor Participant, you can make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participant’s applications, in the manner described in the section headed “How to Apply for Hong Kong Public Offer Shares and Employee Reserved Shares – 7. Results of Allocation” in the Prospectus on Friday, November 23, 2012. You should check the results made available to you on the CCASS Investor Participant’s website ([www.hksc.com](http://www.hksc.com)) by 5:00 p.m. on Friday, November 23, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account.
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) or your designated CCASS Participant:**
- Share(s) credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which are expected to be around 9:00 a.m. on Monday, November 26, 2012 provided that the Hong Kong Public Offer Shares have become unconditional in all respects; and (ii) the right of termination as described in the sub-section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.
- CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG PUBLIC OFFER SHARES**
- You will not be allocated Hong Kong Public Offer Shares for any of the following reasons:
- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
    - By completing and submitting an Application Form, you agree that your application cannot be revoked or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to you on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus.
    - If your application is made on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
    - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
  - At the discretion of the Company or the Sole Global Coordinator, your application is rejected:**
    - If your application is not accepted or your respective agents have been allocated or rejected or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
  - If your application is rejected:**
    - Your application may be rejected if:
      - your application is a multiple or a suspected multiple application;
      - this Application Form is not completed in accordance with the instructions as stated in this Application Form or the application for Shares is not one of the numbers set out in the table in the Application Form;

**PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC NOMINEES”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT’S STOCK ACCOUNT MAINTAINED IN CCASS**

- your payment is not made correctly or you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
  - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be the applicant or allottee (including conditionally and/or provisionally) International Placing Shares in the International Placing;
  - the Company, the Sole Sponsor and the Sole Global Coordinator believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared on this Application Form is located;
  - if you apply for more than 15,000,000 Hong Kong Public Offer Shares; or
  - any of the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement does not become unconditional or is terminated in accordance with the terms thereof.
4. **If your allotment of Hong Kong Public Offer Shares is void:**  
The allotment of Hong Kong Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee of the Stock Exchange (the “Listing Committee”) does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company that longer period within three weeks of the closing of the application lists.
5. **If you make applications under the Hong Kong Public Offering as well as the International Placing:**  
By filing in any of the Application Forms or giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree not to apply for or indicate an interest for International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering.

**REFUND OF YOUR MONEY**

If you do not receive any Hong Kong Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than the HK\$2.27 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. All interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed “Account Payee Only” and made out to you, or, if you are joint applicants, to the first named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications for your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect it from:

*Tricor Investor Services Limited*  
26/F, Treasury Centre  
28 Queen’s Road East  
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Friday, November 23, 2012 or any other place and date notified by the Company in the newspaper as the place and date of despatch/collection of share certificate(s)/e-Auto Refund payment instruction/refund cheque(s).

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from such corporation stamped with your corporation’s chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) (where applicable) in person within the time specified for its collection, it will be despatched promptly to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 Hong Kong Public Offer Shares or above but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) personally, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on or around Friday, November 23, 2012, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.  
Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled.  
It is important that the applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**  
The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application and refund cheque (where applicable), and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Public Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information on shareholder profiles;
  - making disclosures as required by any laws, rules or regulations;
  - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
  - disclosing relevant information to facilitate claims on entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**  
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:
  - the Company or its appointed agents such as financial advisors and receiving bankers and overseas principal share registrar;
  - HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Public Offer Shares to be deposited into CCASS);
  - agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Company’s subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
  - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.
- Access and correction of personal data**  
The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or the HK eIPO White Form Service Provider, you agree to all of the above.

**HOW TO MAKE YOUR APPLICATION**

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table headed “Number of Shares that may be applied for and payments” below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum offer price of HK\$2.27 per share, plus brokerage of 1.0%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Public Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.  
**If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
  - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.**If you are applying as an individual CCASS Investor Participant:**
  - this Application Form must contain your name and Hong Kong Identity Card number; and
  - your participant I.D. must be inserted in the appropriate box in this Application Form.**If you are applying as a joint individual CCASS Investor Participant:**
  - this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
  - your participant I.D. must be inserted in the appropriate box in this Application Form.**If you are applying as a corporate CCASS Investor Participant:**
  - this Application Form must contain the company’s name and its Hong Kong business registration number; and
  - your participant I.D. and your company chop (bearing your company’s name) must be inserted in the appropriate box in this Application Form.
 Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.
- Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker’s cashier order. Each application must be accompanied by either a separate cheque or banker’s cashier order.  
**If you pay by cheque, the cheque must:**
  - be in Hong Kong dollars;
  - not be post-dated;
  - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
  - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant.
  - be made payable to “Bank of China (Hong Kong) Nominees Limited – Tsui Wah Holdings Public Offer”; and
  - be crossed “Account Payee Only”.**If you pay by banker’s cashier order, the banker’s cashier order must:**
  - be in Hong Kong dollars;
  - be issued by licensed banks in Hong Kong and have your name certified at the back of the banker’s cashiers order by a person authorized by the bank on which it is drawn. The name on the back of the banker’s cashiers order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker’s cashiers order must be the same as the name of the first-named applicant;
  - not be post-dated;
  - be made payable to “Bank of China (Hong Kong) Nominees Limited – Tsui Wah Holdings Public Offer”; and
  - be crossed “Account Payee Only”.
 Your application is liable to be rejected if your cheque or cashier order does not meet all these requirements or is dishonored on its first presentation.

- Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at:

- any of the following branches of **Bank of China (Hong Kong) Limited:**

District	Branch	Address
Hong Kong Island	Bank of China Tower Branch Lee Chung Street Branch	3/F, 1 Garden Road, Central 29-31 Lee Chung Street, Chai Wan
Kowloon	Tsung Kwan O Plaza Branch Kowloon Plaza Branch	Shop 112-125, Level 1, Tsung Kwan O Plaza, Tsung Kwan O Unit 1, Kowloon Plaza, 485 Castle Peak Road
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

- or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited:**

District	Branch	Address
Hong Kong Island	Quarry Bay Branch Yun Ping Road Branch	G/F, Westlands Gardens, 1027 King’s Road, Quarry Bay G/F to 2/F, Fortune Centre, 44-48 Yun Ping Road, Causeway Bay
Kowloon	Kwun Tong Branch Mei Foo Stage I Branch	1A Yue Man Square, Kwun Tong G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Metropiaza Branch	Shop No. 175-176, Level 1, Metropiaza, 223 Hing Fong Road, Kwai Chung

- or any of the following branches of **Hang Seng Bank Limited:**

District	Branch	Address
Hong Kong Island	Head Office Wanchai Branch North Point Branch	83 Des Voeux Road Central 200 Hennessy Road 335 King’s Road
Kowloon	Tsimshatsui Branch Kowloon Main Branch	18 Carnarvon Road 618 Nathan Road

- This Application Form can be lodged at these times:
 

Wednesday, November 14, 2012	—	9:00 a.m. to 5:00 p.m.
Thursday, November 15, 2012	—	9:00 a.m. to 5:00 p.m.
Friday, November 16, 2012	—	9:00 a.m. to 5:00 p.m.
Saturday, November 17, 2012	—	9:00 a.m. to 1:00 p.m.
Monday, November 19, 2012	—	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is **12:00 noon on Monday, November 19, 2012** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
  - a tropical cyclone warning signal 8 or above, or
  - a “black” rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, November 19, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next **business day** which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Monday, November 19, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application monies and/or refunds pending clearance of your cheque or banker’s cashier order.

**NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Public Offer Shares applied for	Amount payable on application HK\$
2,000	4,585.77	40,000	91,715.26	600,000	1,375,728.96	8,000,000	18,343,052.80
4,000	9,171.52	50,000	114,644.09	700,000	1,605,017.12	9,000,000	20,635,934.40
6,000	13,757.29	60,000	137,572.90	800,000	1,834,305.28	10,000,000	22,928,816.00
8,000	18,343.05	70,000	160,501.72	900,000	2,063,593.44	11,000,000	25,221,697.60
10,000	22,928.82	80,000	183,430.53	1,000,000	2,292,881.60	12,000,000	27,514,579.20
12,000	27,514.58	90,000	206,359.35	2,000,000	4,585,763.20	13,000,000	29,807,460.80
14,000	32,100.34	100,000	229,288.16	3,000,000	6,878,644.80	14,000,000	32,100,342.40
16,000	36,686.11	200,000	458,576.32	4,000,000	9,171,526.40	15,000,000 <sup>(1)</sup>	34,393,224.00
18,000	41,271.87	300,000	687,864.48	5,000,000	11,464,408.00		
20,000	45,857.63	400,000	917,152.64	6,000,000	13,757,289.60		
30,000	68,786.45	500,000	1,146,440.80	7,000,000	16,050,171.20		

<sup>(1)</sup> Maximum number of Hong Kong Public Offer Shares you may apply for.







如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行所獲配發的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

- 閣下或閣下代為申請的受益人已根據國際配售申請或承購,或表示有意,或已經或將要獲得(包括有條件及/或暫定)配售或配發國際配售股份;
  - 本公司、獨家保薦人及獨家全球協調人相信接納閣下的申請會觸犯閣下填寫及/或簽署申請表格或閣下在本申請表格上所示地址的所在司法管轄權任何適用證券或其他法律、規則或法規;
  - 閣下申請認購不少於15,000,000股香港公開發售股份;或
  - 任何香港包銷協議及/或國際包銷協議並無成為無條件或根據其條款被終止。
4. 倘閣下的香港公開發售股份配發無效:
- 如交所上市委員會(「上市委員會」)在下列期間並未批准股份上市,向閣下或香港結算代理人配發的香港公開發售股份將告無效:
  - 截止登記認購申請後三星期內;或
  - 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間,則為不超過六個星期的較長期間。
5. 倘閣下在香港公開發售及國際配售中均有提出申請:
- 一般填寫任何申請表格,或向香港結算或網上白表服務供應商發出電子認購指示,即表示閣下同意不會根據國際配售申請或表示有意認購國際配售股份。有關方面將採取合理措施以識別及拒絕接納已根據國際配售獲得國際配售股份的投資者在香港公開發售中提出的申請,並識別及拒絕接納已根據香港公開發售取得香港公開發售股份的投資者對國際配售表示興趣。

退還款項

如閣下因上述任何原因而未獲得任何香港公開發售股份,本公司將不計利息退還閣下的申請款項,包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

閣下的申請款項,包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如閣下的申請只獲部分接納,本公司將不計利息退還閣下的申請款項的適當部分,包括有關的1.0%經紀佣金、0.003%證監會交易徵費和0.005%聯交所交易費。如最終釐定的發售價低於申請人於申請時支付的每股股份2.27港元(不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費),則本公司將不計利息退還閣下多繳的申請款項,連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。

退款支票將劃線註明「只准入抬頭人賬戶」,並以閣下作為收款人,或如屬聯名申請人,則以閣下申請表格上排名首位的申請人為收款人。閣下所填閣下的香港身分證/護照號碼的一部分(如屬聯名申請人,則排名首位的申請人的香港身分證/護照號碼的一部分)或會印於閣下的退款支票(如有)。有關資料亦將會轉予第三方支付用途。在兌現退款支票前,閣下的銀行或會要求核實閣下的香港身分證/護照號碼。閣下的香港身分證/護照號碼填寫不確或會導致閣下的退款支票出現延誤或失效。

倘閣下申請1,000,000股或以上的香港公開發售股份,且已在閣下的申請表格上表明擬親自領取退款支票,閣下可於二零二二年十一月二十三日(星期五)上午九時正至下午一時正期間,親自前往以下地點領取,或在本公司於報章上公佈有關發送/領取股票/電子自動退款指示/退款支票之其他地點及日期,領取退款支票:

卓佳證券登記有限公司  
香港  
皇后大道東28號  
金鐘匯中26樓

如閣下為選擇親自上閣下的個人申請人,則閣下不得授權任何其他人士代為領取。閣下必須於領取退款支票時出示身分證文件(必須為獲卓佳證券登記有限公司接納的身分證明文件)。如閣下為選擇親自申請人申請人,則閣下必須由授權代表親同閣下公司印章的授權書領取。有關授權代表須於領取時出示獲得卓佳證券登記有限公司接納的身分證明文件。

如閣下未有於指定時間內親自領取閣下的退款支票(如適用),該支票將隨即以平郵寄往本申請表格所示地址,郵誤風險概由閣下承擔。

閣下申請認購少於1,000,000股香港公開發售股份或閣下申請認購1,000,000股或以上香港公開發售股份,但並無在閣下的申請表格上表明擬親自領取退款支票(如適用),則退款支票(如適用)將於二零二二年十一月二十三日(星期五)或前後以平郵寄往閣下申請表格上所示地址,郵誤風險概由閣下承擔。

在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港公開發售股份的申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人及證券登記持有人在申請證券或將證券轉入其名下或轉讓予他人,或要求香港股份過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供最新的正確個人資料。閣下的證券申請或延誤或無法進行過戶或提供未能提供所需資料可導致本公司或其香港股份過戶登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供其他服務,亦可能會阻礙或延誤登記或轉讓閣下成功申請的香港公開發售股份及/或發送閣下應得的股票及/或退款支票。

證券申請人及持有人所提供的個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記處。

2. 用途

證券申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存:

- 處理閣下的申請及退款支票(如適用),及核實有否遵照本申請表格及招股章程所載的條款及申請手續,以及公佈香港公開發售股份的分配結果;
- 確保遵守香港及其他地方的一切適用法例及規則;
- 確定新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義);
- 保存或更新本公司的證券持有人名冊;
- 核實或協助核實簽名,任何其他核證或交換資料;
- 確定本公司證券持有人可享有的利益,如股息、供股及紅股派發;
- 寄發本公司及其附屬公司的公司通訊;
- 編撰統計資料及股東資料;
- 遵照任何法例、規則或規例的規定作出披露;
- 透過於報章公佈或其他方式披露成功申請人士的身份;
- 披露有關資料以提出用途;
- 與上述有關的任何其他附帶或相關用途;及/或使本公司及其香港股份過戶登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有的證券申請人及持有人的個人資料將會保密,但本公司及其香港股份過戶登記處可能會將上述的或其中任何一項作出必要的查詢,以確定個人資料的準確性,尤其可能會向下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理,如財務顧問及收銀銀行及海外主要股份過戶登記處;
- 倘申請人要求將香港公開發售股份存入中央結算系統時,則香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料;
- 任何向本公司或本公司附屬公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構,例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條賦予證券申請人及持有人權利查核本公司及/或香港股份過戶登記處是否有其個人資料,並有權索取資料副本及更正任何不正確資料。根據條例,本公司及香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及慣例或所持資料類別的要求,應根據條例規定向本公司的公司秘書或(視情況而定)香港股份過戶登記處的私隱條例事務主任提出。

閣下簽署申請表格或向香港結算或網上白表服務供應商發出電子認購指示後,即表示同意上述各項。

閣下如何提出申請

1. 按照下表計算閣下擬申請認購的香港公開發售股份數目的應繳款項。閣下申請股數最少必須為2,000股香港公開發售股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」一表載列的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。閣下須繳付最高發售價每股股份2.27港元,另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表亦列出申請認購若干數目的香港公開發售股份的應繳款項總額。
2. 閣下(作為申請人)必須按照下列指示填妥表格,並於申請表格首頁簽署。只填納親筆簽名。
- 倘閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
    - 指定中央結算系統參與者在表格上加蓋具有其公司名稱的公司印鑑,並於本申請表格適當方格內填寫其參與者編號。
  - 倘閣下以個人中央結算系統投資者戶口持有人身分提出申請:
    - 本申請表格上必須載有閣下的姓名及香港身分證號碼;及
    - 必須於本申請表格適當空格內填寫閣下的參與者編號。
  - 倘閣下以聯名個人中央結算系統投資者戶口持有人身分提出申請:
    - 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身分證號碼;及
    - 必須於本申請表格適當空格內填寫閣下的參與者編號。
  - 倘閣下以公司中央結算系統投資者戶口持有人身分提出申請:
    - 本申請表格上必須載有閣下公司的名稱及香港商業登記號碼;及
    - 必須於本申請表格適當空格內填寫閣下的參與者編號及加蓋具有閣下公司名稱的公司印鑑。
- 中央結算系統參與者的資料不正確或不完整,或參與者編號或其他類似事項遺漏或不完整,均可能導致此申請失效。
3. 股款須緊釘於表格上。申請股份的股款必須以支票或銀行本票支付。
- 每份申請必須附有單獨開出的支票或銀行本票。
- 倘閣下以支票付款,則該支票必須:
- 為港元支票;
  - 不得為期票;
  - 由閣下在香港持牌銀行的港元銀行賬戶開出;
  - 顯示閣下的賬戶名稱,而該賬戶名稱必須預印在支票上,或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名/名稱相同。如屬聯名申請,該賬戶名稱必須與排名首位申請人的姓名/名稱相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人名稱必須與排名首位申請人的姓名/名稱相同;
  - 註明抬頭人為「中國銀行(香港)代理人有限公司—翠華控股公開發售」;及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘閣下以銀行本票付款,則銀行本票必須:
- 為港元銀行本票;
  - 由香港持牌銀行發出並由發出本票銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名必須與本申請表格所填寫的姓名相同。如屬聯名申請,銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同;
  - 不得為期票;
  - 註明抬頭人為「中國銀行(香港)代理人有限公司—翠華控股公開發售」;及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘支票或銀行本票不符合所有有關要求或在首次提呈付款時未能兌現,則閣下的申請將不獲受理。

4. 撕下本申請表格,對摺一次,然後投入下列任何特備收集箱:

(a) 中國銀行(香港)有限公司的下述任何分行:

地區	分行	地址
港島區	中環大廈分行 利翠閣分行	中環花園道1號3樓 柴灣利翠街29-31號
九龍區	將軍澳廣場分行 九龍廣場分行	將軍澳將軍澳廣場1層112-125號 青山道485號九龍廣場1號
新界區	教育路分行	元朗教育路18-24號

(b) 渣打銀行(香港)有限公司的下述任何分行:

地區	分行	地址
港島區	鰂魚涌分行 恩平道分行	鰂魚涌英皇道1027號惠安苑地下 銅鑼灣恩平道44-48號恩平中心地下二樓
九龍區	觀塘分行 美孚一期分行	觀塘裕民坊1A號舖 荔枝角美孚新邨一期百老匯街1C地下
新界區	新都會廣場分行	葵涌興芳道223號新都會廣場175-176號舖

(c) 恒生銀行有限公司的下述任何分行:

地區	分行	地址
港島區	香港總行 灣仔分行 北角分行	軒尼詩道83號 軒尼詩道200號 英皇道335號
九龍區	尖沙咀分行 九龍總行	加拿芬道18號 彌敦道618號

5. 閣下可於下列時間遞交本申請表格:

日期	時間
二零二二年十一月十四日(星期三)	上午九時正至下午五時正
二零二二年十一月十五日(星期四)	上午九時正至下午五時正
二零二二年十一月十六日(星期五)	上午九時正至下午五時正
二零二二年十一月十七日(星期六)	上午九時正至下午一時正
二零二二年十一月十九日(星期一)	上午九時正至中午十二時正

6. 遞交申請表格的截止時間為二零二二年十一月十九日(星期一)中午十二時正,倘該日並無開始登記認購申請,則為下一認購申請登記日的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟須視乎當日天氣情況而定。如下列警告信號在二零二二年十一月十九日(星期一)上午九時正至中午十二時正期間任何時間在香港懸掛,將不會開放登記申請:
- 8號或以上熱帶氣旋警告信號;或
  - 黑色暴雨警告信號;
- 改為在下一個營業日(當日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告)上午十一時四十五分至中午十二時正期間進行申請認購登記。

7. 本公司保留將閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票將不會於二零二二年十一月十九日(星期一)中午十二時正前呈付。本公司將不發出付款收據。本公司將保留閣下的申請股款(如屬退款,則許在退款支票發給日期止)的應得利息。在閣下的支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多收的申請認購款項或退款。

可供申請認購股份數目及應繳款項

申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元	申請認購的香港公開發售股份數目	申請時應繳款項 港元
2,000	4,585.77	40,000	91,715.26	600,000	1,375,728.96	8,000,000	18,343,052.80
4,000	9,171.52	50,000	114,644.90	700,000	1,605,017.12	9,000,000	20,635,934.40
6,000	13,757.29	60,000	137,572.90	800,000	1,834,305.28	10,000,000	22,928,816.00
8,000	18,343.05	70,000	160,501.72	900,000	2,063,593.44	11,000,000	25,221,697.60
10,000	22,928.82	80,000	183,430.53	1,000,000	2,292,881.60	12,000,000	27,514,579.20
12,000	27,514.58	90,000	206,359.35	2,000,000	4,585,763.20	13,000,000	29,807,460.80
14,000	32,100.34	100,000	229,288.16	3,000,000	6,878,644.80	14,000,000	32,100,342.40
16,000	36,686.11	200,000	458,576.32	4,000,000	9,171,526.40	15,000,000 <sup>(1)</sup>	34,393,224.00
18,000	41,271.87	300,000	687,864.48	5,000,000	11,464,408.00		
20,000	45,857.63	400,000	917,152.64	6,000,000	13,757,289.60		
30,000	68,786.45	500,000	1,146,440.80	7,000,000	16,050,171.20		

<sup>(1)</sup> 閣下可申請認購的香港公開發售股份最高數目。