

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	l Clearing Limited		
Name of Issuer	Tsui Wah Holdings Limited		
Date Submitted	6 December 2012		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : 01314	Description :	TSUI WAI	H HLDG
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Open balance upon listing on 26 November 2012	10,000,000,000	0.01	100,000,000.00
ncrease/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
2) Stock code : N/A	Description :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
ncrease/(decrease)			
Balance at close of the month			

30/11/2012

Stock code :	N/A	Descripti	on:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding r	month _				
Increase/(decrease)		_				
Balance at close of the	ne month	_				
3. Other Classes of S	hares					
3. Other Classes of S Stock code:	hares N/A	Descripti	on :	N/A	Λ.	
			on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Open balance upon listing on 26 November 2012	1,333,334,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,333,334,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
adopted on						
5/11/2012						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. Share Option						
Scheme						
adopted on						
5/11/2012						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)			Total A. (Ordi	nary shares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	of	37/4		
options (State currence	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)	1	
3. N/A		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shows issuebl	1-			
		Class of shares issuable (Note 1)	ie			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s	hares) N/A	
			Preference s (Other	hares)	N/A	
_			T)			
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	o E):	(1		N/A
_			T	(2)1	N/A
	tal increase / (decrease) in preference shares during				1	N/A
	tal increase / (decrease) in other classes of shares du	_				N/A
(T	hese figures should be the same as the relevant figur	es under II above ("Mov	ements in Is	sued l	Share Capital	").)

Remarks (if any):
N/A
-
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director Scorntons on other duly outhorized officer)
(Director, Secretary or other duly authorised officer)
Notes:
ivoies.

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.