

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ring Limited | | |
|-------------------------------------|-----------------------------|----------------------------------|---|
| | Wah Holdings Limited 1/2013 | | |
| I. Movements in Authorised Share Ca | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 01314 Desc | cription: | TSUI WAI | H HLDG |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : N/A Desc | cription: | N/A | Α |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/08/2013

| Stock code : | N/A | Descripti | on: | N/A | | |
|-----------------------------------|--------------|-----------|--------------------------------------|----------------------------------|---|--|
| | | 1 | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of p | receding r | month _ | | | | |
| Increase/(decrease) | | _ | | | | |
| Balance at close of the | ne month | _ | | | | |
| | | | | | | |
| 3. Other Classes of S | hares | | | | | |
| 3. Other Classes of S Stock code: | hares N/A | Descripti | on : | N/A | Λ | |
| | | | on : No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) | |
| | N/A | | No. of other | Par value (State | Authorised share capital | |
| Stock code : | N/A | | No. of other | Par value (State | Authorised share capital | |

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other classes | |
|--|---------------|------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| | | | | | |
| Balance at close of preceding month | 1,383,334,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | |
| Balance at close of the month | 1,383,334,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Pre-IPO | Granted | Movement duri | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|-------------|------------------|-----------------|--------------|--|---|--|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable | | | ing the month | | the month pursuant | issued pursuant thereto | |
| approval date (dd/mm/yyyy) and class of shares issuable | | | ing the month | | - | | |
| (dd/mm/yyyy) and class of shares issuable | | | ing the month | | thereto | as at close of the month | |
| class of shares issuable | | | ing the month | | | as at close of the month | |
| issuable (| Granted | Eid | | | | | |
| | Granted | D | | | | | |
| 1. Pre-IPO | | Exercised | Cancelled | Lapsed | | | |
| | | | | - | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| adopted on | | | | | | | |
| 5/11/2012 | | | | | | | |
| Ordinary shares | NIL | NIL | NIL | Nil | NIL | NIL | |
| (Note 1) | | | | | | | |
| 2. Share Option | | | | | | | |
| Scheme | | | | | | | |
| adopted on | | | | | | | |
| 5/11/2012 | | | | | | | |
| | | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL | |
| (Note 1) | | | | | | | |
| 2 | | | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| shares | | | | | | | |
| (<i>Note 1</i>) | | | | | | | |
| · | | | Total A. (Ordin | nary shares) | NIL | | |
| | | | (Prefere | ence shares) | N/A | | |
| | | | | Other class) | N/A | | |
| Total funds raised during | g the month | from exercise of | of | | | | |
| options (State currency) | | | | NIL | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|--|--|--|
| 1. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | N/A | N/A | N/A | N/A | N/A |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | , | | | nary shares) ence shares) Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. N/A | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| (/ /) | | |
| shares (Note 1) | 1 | |
| 3. N/A | | |
| | - | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | Type of Issue | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N T/A | N// |
| | | | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ™ T / A | NT/A |
| | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|-----------------------------------|--------|--|---|
| | 1) pe 01 155de | | | | | |
| | | Class of shares issua (Note 1) | ible | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | Teorgamsation | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issua (Note 1) | able | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. | (Ordinary (Preference (Othe | | N/A | |
| | | | | | | |
| Т | otal increase / (decrease) in ordinary shares during the n | nonth (i.e. Total of A to | E)· | (1) | N | |
| | ····· ····· · · · · · · · · · · · · · | | | | N | |
| | | | | (2) | N | [/] A |
| | otal increase / (decrease) in preference shares during the | | | , | N/ | /A |
| | otal increase / (decrease) in other classes of shares durin | | | | N | |
| (7) | These figures should be the same as the relevant figures | under II above ("Move | ments in Issu | ed Sho | are Capital")., |) |

| Remarks (if any): |
|--|
| N/A |
| |
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| |
| |
| |
| |
| |
| - |
| |
| Submitted by: Tricor Investor Services Limited |
| |
| Title: Branch Share Registrar (Director Scorntons on other duly outhorized officer) |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes: |
| ivoies. |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.