

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Tsui V Date Submitted 06/02	Wah Holdings Limited /2014		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>01314</u> Desc	eription:	TSUI WAI	H HLDG
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : N/A Desc	eription:	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)			
Balance at close of the month			

31/01/2014

Stock code :	N/A	Descripti	on:	N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding r	month _				
Increase/(decrease)		_				
Balance at close of the	ne month	_				
3. Other Classes of S	hares					
3. Other Classes of S Stock code:	hares N/A	Descripti	on :	N/A	Λ	
		_	on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital	
Stock code :	N/A		No. of other	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,394,967,362	N/A	N/A	N/A
Increase/ (decrease) during the month	9,399,050	N/A	N/A	N/A
Balance at close of the month	1,404,366,412	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option S	chemes of the I	lssuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date	-	Movement duri	ring the month		thereto	as at close of the mont	
(dd/mm/yyyy) and							
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO							
Share Option							
Scheme adopted on							
5/11/2012							
Exercise Price							
HK\$2.27	_						
Ordinary shares	NIL	9,399,050	NIL	NIL	9,399,050	14,612,133	
(Note 1)						•	
Share Option							
Scheme adopted on							
5/11/2012							
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL	
(Note 1)							
(1,010-1)							
3.							
-							
shares							
(Note 1)			-			-	
(Note 1)			Total A. (Ordi	nory choroc)	9,399,050		
				ence shares)	9,399,030 N/A		
			*				
				Other class)	N/A		
Total funds raised during		rom exercise of					
options (State currency)		HKS	\$21,335,843.5	50		
						ļ	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,			nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. N/A		
(/ /)		
shares (Note 1)	1	
3. N/A		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N T/A	N//
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NT/A
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	™ T / A	NT/A
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation	EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
					11/11	14/11
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary	shares) Nil	
		10141 2.	(Preference	shares) N/A	
			(Othe	r class)N/A	
To	otal increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to	E):	(1)	9,399	9,050
				(2)	N	/A
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A t	to E):	•	N/	/A
Т	otal increase / (decrease) in other classes of shares during	g the month (i.e. Total of	of A to E):	•	N	
(7	these figures should be the same as the relevant figures i	under II above ("Mover	ments in Issu	ed Sho		

Remarks (if any):
N/A
-
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director Scorntons on other duly outhorized officer)
(Director, Secretary or other duly authorised officer)
Notes:
ivoies.

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.