

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/12/2014 |
|------------------------------------|------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Tsui Wah Holdings Limited | |
|----------------|---------------------------|--|
| Date Submitted | 07/01/2015 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : 01314 Descr | iption : | TSUI WAH | I HLDG |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descr | ption : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> Description : | | N/A | Α |
|-------------------------|--------------------------|-----------------------------|------------------------------------|---|
| | | No. of preference shares | Par value e (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | |
| Increase/(decrease) | | | | |
| Balance at close of the | he month | | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> Description : | | N/A | A |
|-------------------------|--------------------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pro | eceding | month | | |
| Increase/(decrease) | | | _ | |
| Balance at close of the | e month | | | |

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of | | | | |
| preceding month | 1,404,838,181 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 2,081,370 | N/A | N/A | N/A |
| Balance at close of the month | 1,406,919,551 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|--------------------------|---------|------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 5/11/2012 | | | | | | |
| Exercise Price | _ | | | | | |
| HK\$2.27 | - | | | | | |
| | | | | | | |
| Ordinary shares | NIL | 2,081,370 | NIL | NIL | 2,081,370 | 34,469,177 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 5/11/2012 | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | . <u></u> | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ordi | | 2,081,370 | |
| | | | | ence shares) | N/A | |
| | | | (| Other class) | N/A | |
| Total funds raised durir | | from exercise of | | | | |
| options (State currency |) | | HK | D4,724,709.9 | 0 | |
| | | | | | | |

| Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal | o be Listed Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------|--|----------------------------------|--|--|--|
| <u>1.</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | · | | | | | |
| (dd/mm/yyyy) 3. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | |) | | | | |
| (dd/mm/yyyy) | (/ / |) Tota | (Prefer | nary shares) ence shares) Other class) | N/A N/A N/A | |

For Main Board and GEM listed issuers

| | For Main Board and GEM listed issuers | | | | | |
|--|---------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| ··· | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin (Prefere | nary shares) | N/A N/A | - |
| | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | _ | |
| | - | |
| (/ / |) | |
| shares (Note 1 |) | |
| 2. N/A | | |
| 2. <u>IV/A</u> | - | |
| | | |
| |) | |
| shares (Note 1 |) | |
| 3. N/A | | |
| | | |
| | <u> </u> | |
| shares (Note 1 |) | |
| | | |
| Total D. (Ordinary shares | | |
| (Preference shares | | |
| (Other class |) <u>N/A</u> | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | 1990 01 155uc | | Class of shares issuable | | | | |
| | | Stata | (Note 1) | (/ / |) | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A |

| | | | | GEM listed issu No. of new | No. of new |
|--|--|---|--|--|--|
| | | | | shares of | shares of issuer which may be issued pursuant thereto as at close of the |
| Type of Issue | | | | | month |
| | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/inni/yyyy) | | | N/A | N/A |
| | Class of shares | | | | |
| | _ | | ` | | |
| Repurchase of shares | Cancellation date : (dd/mm/yyyy) | | | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | <u>N/A</u> | N/A |
| | Class of shares redeemed (<i>Note 1</i>) | | _ | | |
| Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/mm/yyyy) | | | N/A | N/A |
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | N/A |
| | Repurchase of shares Redemption of shares Generidention issue At price State | Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Redemption after Class of shares redeemed (<i>Note 1</i>) Redemption of shares Class of shares redeemed (<i>Note 1</i>) Consideration issue At price : State currency Class of shares issuable (<i>Note 1</i>) | Scrip dividend At price : State currency Issue and allotment (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / date : (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Cancellation date : (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Redemption of shares Class of shares (/ / / (dd/mm/yyyy)) Class of shares Class of shares issuable (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Consideration issue At price: State currency Issue and allotment (/ / / (dd/mm/yyyy)) Consideration issue At price: State currency Issue and allotment (/ / / (/ / (dd/mm/yyyy))) | Scrip dividend At price : State currency Class of shares issuable (///) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (///) Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (///) (d/mm/yyyy) Cancellation date : (d/mm/yyyy) (//) EGM approval date: (///) (d/mm/yyyy) EGM approval date: Redemption of shares Redemption date : Redemption of shares Redemption date : Redemption of shares Class of shares currency Consideration issue At price : State currency Issue and allotment date : (///) Issue and allotment date : (///) | Type of Issue Class of shares issuable |

| | | | For Main Board and GEM listed issuers | | | |
|-----|--|------------------------------------|--|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuab (<i>Note 1</i>) | ole | | |
| 9. | Capital | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | reorganisation | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | |
| | | | | | | 11//1 |
| | | | Class of shares issuab (<i>Note 1</i>) | ble | | |
| 10. | 10. Other (Please specify) At price : State currency | | (/ /) | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A | |
| | | | Total E. | (Ordinary share (Preference share (Other clas | s) N/A | |
| | | | | (Preference share | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 2,081,370 | | |
|--|-----|-----------|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A | | |
|-----------------|---|--|
| | | |
| | | |
| | | |
| | | |
| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: _ | Tricor Investor Services Limited | |
| Title: | Branch Share Registrar | |
| (Director | , Secretary or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*