

#### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer |  |
|----------------|--|
| Date Submitted |  |

| Tsui Wah Holdings Limited |  |
|---------------------------|--|
| 04/11/2015                |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |   |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : 01314 Descr        | iption :                  | TSUI WAH                         | HLDG  |
|                                     | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 10,000,000,000            | 0.01                             | 100,000,000.00                                  |
| Increase/(decrease)                 | Nil                       |                                  | Nil   |
| Balance at close of the month       | 10,000,000,000            | 0.01                             | 100,000,000.00                                  |
| (2) Stock code : <u>N/A</u> Descr   | iption :                  | N/A                              | A   |
|                                     | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                           |                                  |   |
| Increase/(decrease)                 |                           |                                  |   |
| Balance at close of the month       |                           |                                  |   |

# 2. Preference Shares

| Stock code :            | N/A       | Description :               | N/A                                | Α   |
|-------------------------|-----------|-----------------------------|------------------------------------|---|
|                         |           | No. of preference<br>shares | Par value<br>e (State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p   | preceding | month                       |                                    |   |
| Increase/(decrease)     |           |                             |                                    |   |
| Balance at close of the | he month  |                             |                                    |   |

#### 3. Other Classes of Shares

| Stock code :            | code : <u>N/A</u> Description : |                                | N/A                              | A   |
|-------------------------|---------------------------------|--------------------------------|----------------------------------|---|
|                         |                                 | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pro | eceding                         | month                          |                                  |   |
| Increase/(decrease)     |                                 |                                | _                                |   |
| Balance at close of the | e month                         |                                |                                  |   |

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordin  | No. of ordinary shares |                            | No. of other classes |
|--|---------------|------------------------|----------------------------|----------------------|
|  | (1)           | (2)                    | No of preference<br>shares | of shares            |
| Balance at close of preceding month      | 1,413,862,450 | N/A                    | N/A                        | N/A                  |
| Increase/ (decrease)<br>during the month | NIL           | N/A                    | N/A                        | N/A                  |
| Balance at close of the month            | 1,413,862,450 | N/A                    | N/A                        | N/A                  |

## III. Details of Movements in Issued Share Capital

| Particulars of share     |                |                  |                |               | No. of new shares of | No. of new shares of     |
|--------------------------|----------------|------------------|----------------|---------------|----------------------|--------------------------|
| option scheme            |                |                  |                |               | issuer issued during | issuer which may be      |
| including EGM            |                |                  |                |               | the month pursuant   | issued pursuant thereto  |
| approval date            |                | Movement duri    | ng the month   |               | thereto              | as at close of the month |
| (dd/mm/yyyy) and         |                | chieffe duit     |                |               |                      |                          |
| class of shares          |                |                  |                |               |                      |                          |
| issuable                 | Granted        | Exercised        | Cancelled      | Lapsed        |                      |                          |
| 1. Pre-IPO               |                |                  |                |               |                      |                          |
| Share Option             |                |                  |                |               |                      |                          |
| Scheme adopted on        |                |                  |                |               |                      |                          |
| 5/11/2012                |                |                  |                |               |                      |                          |
| Exercise Price           |                |                  |                |               |                      |                          |
| HK\$2.27                 | -              |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
| Ordinary shares          | NIL            | NIL              | NIL            | 70,986        | NIL                  | 22,762,319               |
| (Note 1)                 |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
| 2. Share Option          |                |                  |                |               |                      |                          |
| Scheme adopted on        |                |                  |                |               |                      |                          |
| 5/11/2012                |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
| Ordinary shares          | NIL            | NIL              | NIL            | NIL           | NIL                  | NIL                      |
| (Note 1)                 |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
| 3.                       |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
|                          |                |                  |                |               |                      |                          |
| shares                   |                |                  |                |               |                      |                          |
| (Note 1)                 |                |                  |                |               |                      |                          |
|                          |                |                  | Total A. (Ordi |               | NIL                  |                          |
|                          |                |                  |                | ence shares)  | N/A                  |                          |
|                          |                |                  | (              | (Other class) | N/A                  |                          |
| Total funds raised durir | ng the month t | from exercise of | f              |               |                      |                          |
| options (State currency  |                |                  |                | NIL           |                      |                          |
|                          |                |                  |                |               |                      |                          |

| Warrants to Issue Shares of the Iss<br>Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of nominal | o be Listed<br>Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------|--|----------------------------------|--|--|--|
| <u>1.</u>   |                     |  |                                  |  |  |  |
|   | N/A                 | N/A  | N/A                              | N/A  | N/A  | N/A  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date |                     |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>2.   | ( / /               | )  |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)       | ·                   |  |                                  |  |  |  |
| (dd/mm/yyyy)<br>3.  | ( / /               | )  |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                      |                     |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / /               | )  |                                  |  |  |  |
|   |                     |  |                                  |  |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date |                     |  |                                  |  |  |  |
| (if applicable)   |                     | )  |                                  |  |  |  |
| (dd/mm/yyyy)  | ( / /               | )<br>Tota  | (Prefer                          | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  |  |

For Main Board and GEM listed issuers

|  | For Main Board and GEM listed issuers |  |                                  |                                    |  |  |
|--|---------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible in Class and description  |                                       | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                                       |  |                                  |                                    |  |  |
|  |                                       | N/A                                      | N/A                              | N/A                                | N/A  | N/A  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / / )                               |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date   |                                       |  |                                  |                                    |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )                               |  |                                  |                                    |  |  |
|  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                                       |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.   | ( / / )                               |  |                                  |                                    |  |  |
| ···  |                                       |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |                                       |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )                               |  |                                  |                                    |  |  |
|  |                                       |  | Total C. (Ordin<br>(Prefere      | nary shares)                       | N/A<br>N/A   | -  |
|  |                                       |  |                                  | Other class)                       | N/A  | -  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   | _   |  |
|   | -   |  |
| ( / /   | )   |  |
| shares (Note 1  | )   |  |
| 2. N/A  |   |  |
| 2. <u>IV/A</u>  | -   |  |
|   |   |  |
|   | )   |  |
| shares (Note 1  | )   |  |
| 3. N/A  |   |  |
|   |   |  |
|   | <u> </u>  |  |
| shares (Note 1  | )   |  |
|   |   |  |
| Total D. (Ordinary shares   |   |  |
| (Preference shares  |   |  |
| (Other class  | ) <u>N/A</u>  |  |
|   |   |  |

Other Movements in Issued Share Capital

|    | Type of Issue | Issued Share Capital         |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|---|--|---|
|    | Type of issue |                              | Class of shares issuable                   |       |   |  |   |
|    |               | <b>G</b>                     | (Note 1)                                   |       | ) |  |   |
| 1. | Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                              | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                              |  |       |   | 11/11  |   |

|  |  |   |  | GEM listed issu<br>No. of new  | No. of new   |
|--|--|---|--|--|--|
|  |  |   |  | shares of  | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| Type of Issue                                    |  |   |  |  | month  |
|  | Class of shares issuable ( <i>Note 1</i> )                                   |   | _  |  |  |
| Scrip dividend At price : State<br>currency ———  | Issue and allotment<br>date : (dd/mm/yyyy)                                   | ( / /   | )  |  |  |
|  | EGM approval date:   | ( / /   | )  |  |  |
|  | (dd/inni/yyyy)   |   |  | N/A  | N/A  |
|  | Class of shares  |   |  |  |  |
|  | _  |   | `  |  |  |
| Repurchase of shares                             | Cancellation date :<br>(dd/mm/yyyy)  |   |  |  |  |
|  | EGM approval date:<br>(dd/mm/yyyy)   | ( / /   | )  |  |  |
|  |  |   |  | <u>N/A</u>   | N/A  |
|  | Class of shares redeemed ( <i>Note 1</i> )                                   |   | _  |  |  |
| Redemption of shares                             | Redemption date :<br>(dd/mm/yyyy)  | ( / /   | )  |  |  |
|  | EGM approval date:   | ( / /   | )  |  |  |
|  | (dd/mm/yyyy)   |   |  | N/A  | N/A  |
|  | Class of shares issuable ( <i>Note 1</i> )                                   |   |  |  |  |
| Consideration issue At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                                   | ( / /   | )  |  |  |
|  | EGM approval date:<br>(dd/mm/yyyy)   | ( / /   | )  |  | N/A  |
|  | Repurchase of shares Redemption of shares Generidention issue At price State | Scrip dividend       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)         EGM approval date:<br>(dd/mm/yyyy)       EGM approval date:<br>(dd/mm/yyyy)         Repurchase of<br>shares       Class of shares<br>repurchased ( <i>Note 1</i> )         Redemption of<br>shares       Class of shares<br>redeemed ( <i>Note 1</i> )         Redemption of<br>shares       Class of shares<br>redeemed ( <i>Note 1</i> )         Redemption of<br>shares       Class of shares<br>redeemed ( <i>Note 1</i> )         Redemption of<br>shares       Class of shares<br>redeemed ( <i>Note 1</i> )         Redemption after       Class of shares<br>redeemed ( <i>Note 1</i> )         Redemption of<br>shares       Class of shares<br>redeemed ( <i>Note 1</i> )         Consideration issue       At price :         State<br>currency       Class of shares issuable<br>( <i>Note 1</i> ) | Scrip dividend       At price : State currency       Issue and allotment (/ / / date : (dd/mm/yyyy)         EGM approval date:       (/ / / date : (dd/mm/yyyy)         EGM approval date:       (/ / / date : (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/ / / (dd/mm/yyyy))         EGM approval date:       (/ / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (/ / / (dd/mm/yyyy))         EGM approval date:       (/ / / (dd/mm/yyyy))         EGM approval date:       (/ / / (dd/mm/yyyy))         Redemption of shares       Class of shares (/ / / (dd/mm/yyyy))         Class of shares       Class of shares issuable (/ / / (dd/mm/yyyy))         EGM approval date:       (/ / / (dd/mm/yyyy))         EGM approval date:       (/ / / (dd/mm/yyyy))         Consideration issue At price:       State currency       Issue and allotment (/ / / (dd/mm/yyyy))         Consideration issue At price:       State currency       Issue and allotment (/ / / (/ / (dd/mm/yyyy))) | Scrip dividend       At price : State currency       Class of shares issuable (///)         Scrip dividend       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date :       (///)         (d/mm/yyyy)       Cancellation date :         (d/mm/yyyy)       (//)         EGM approval date:       (///)         (d/mm/yyyy)       EGM approval date:         Redemption of shares       Redemption date :         Redemption of shares       Redemption date :         Redemption of shares       Class of shares currency         Consideration issue At price :       State currency         Issue and allotment date :       (///)         Issue and allotment date :       (///) | Type of Issue       Class of shares issuable   |

|     |                           |                  | For Main Board and GEM listed issuers      |  |  |   |
|-----|---------------------------|------------------|--|--|--|---|
|     | Type of Issue             |                  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issual ( <i>Note 1</i> )   | ble  |  |   |
| 9.  | Capital                   |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     | reorganisation            |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |                           |                  |  |  | 14/71  | 11//1   |
|     |                           |                  | Class of shares issual ( <i>Note 1</i> )   | ble  | -  |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |                           |                  | Total E.                                   | (Ordinary share<br>(Preference share<br>(Other class | es) N/A  |   |
|     |                           |                  |  | (Other class   | (s) <u>N/A</u>   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | NIL |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A           |  |  |
|---------------|--|--|
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
|               |  |  |
| Submitted by: | Tricor Investor Services Limited           |  |
| Title:        | Branch Share Registrar                     |  |
| (Director, Se | ccretary or other duly authorised officer) |  |
|               |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.