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Tsui Wah Holdings Limited

翠華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1314)

ANNOUNCEMENT UPDATE ON THE POSSIBLE DISPOSAL PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE CESSATION OF DISCUSSIONS

Financial Adviser



This announcement is made by Tsui Wah Holdings Limited (the “**Company**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to (i) the announcement of the Company dated 19 July 2016 (the “**Announcement**”) informing Shareholders of the approach to the Potential Vendors by an independent third party and the discussions in respect of the Possible Disposal, which may result in a change in control of the Company; and (ii) the announcements of the Company dated 19 August 2016, 19 September 2016 and 27 September 2016, updating the Shareholders on the progress of the Possible Disposal. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement unless the context requires otherwise.

CESSATION OF DISCUSSIONS REGARDING THE POSSIBLE DISPOSAL

On 11 October 2016 (after trading hours), the Company was notified by the Potential Vendors that the Potential Vendors and the independent third party have ceased discussions in respect of the Possible Disposal.

As at the date of this announcement, no formal or legally binding agreement has been entered into between the Potential Vendors and the independent third party in respect of the Possible Disposal. For the purpose of the Takeovers Code, the offer period in respect of the Possible Disposal is closed on the date of this announcement.

By order of the Board
Tsui Wah Holdings Limited
LEE Yuen Hong
Chairman and executive Director

Hong Kong, 11 October 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lee Yuen Hong and Mr. Cheung Yu To and the independent non-executive directors of the Company are Mr. Goh Choo Hwee, Mr. Wong Chi Kin and Mr. Yim Kwok Man.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.