

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 30/09/2016 | | |
|---------------------------------|------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an | ng Limited | | | |
| | | | | |
| Name of Issuer | Tsui Wa | ah Holdings Limited | | |
| Date Submitted | 06/10/2 | 016 | | |
| | | | | |
| I. Movements in Authorised Sl | hare Cap | ital | | |
| | | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 01314 | Descri | ption : | TSUI WAI | H HLDG |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding m | onth | 10,000,000,000 | 0.01 | 100,000,000.00 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 10,000,000,000 | 0.01 | 100,000,000.00 |
| (2) Stock code : N/A | Descri | ption : | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code : | N/A | Descrip | tion : | N/A | Λ |
|----------------------------------|---------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding | month | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |
| | | | | | |
| 3. Other Classes of S | Shares | | | | |
| 3. Other Classes of Stock code : | Shares N/A | Descrip | tion : | N/A | 1 |
| | | Descrip | No. of other classes of shares | N/A Par value (State currency) | Authorised share capital (State currency) |
| | N/A | _ | No. of other | Par value (State | Authorised share capital |
| Stock code : | N/A | _ | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | ce No. of other classes | | |
|--|---------------|-----------|------------------|-------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,411,226,450 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 1,411,226,450 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | hare Option S | chemes of the Iss | suer) | | | |
|--------------------------|----------------|-------------------|---------------|----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | 8 | | = | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 5/11/2012 | | | | | | |
| Exercise Price | | | | | | |
| HK\$2.27 | _ | | | | | |
| 0-1 | NIII | NIII | NIII | NIII | NIII | 26,000,054 |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 26,800,054 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 5/11/2012 | | | | | | |
| 3/11/2012 | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Ore | dinary shares) | NIL | |
| | | | (Prefe | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised durin | ng the month f | rom exercise of | | | | |
| options (State currency) | | | | NIL | | |
| | • | | - | | | |

| Warrants to Issue Shares of the Iss | suer which are t | o be Listed | | | | |
|---|---------------------------------|---|----------------------------|--|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | - | | | | | |
| - | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | (| , | | | | |
| (dd/mm/yyyy) 2. | - |) | | | | |
| (/ /) | | | | <u> </u> | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / - |) | | | | |
| - | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | , | | | | |
| 4. | - |) | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | (Prefer | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| Class and description Currency of amount of preceding month month Maines of issuer issued by the pursuant thereto as at close of the month | Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | | |
|--|-----------------------------------|---------------------|--------------------|-----------------|--------------|---|---|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | Class and description | amount | of preceding | during the | close of the | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | 1. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | | | N/A | N/A | NI/Λ | N/Λ | N/Λ |
| Class of shares | Stock code (if listed) | | N/A | IV/A | IV/A | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | Class of shares issuable (Note 1) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | EGM approval date | | | | | | |
| Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | (if applicable) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | 3. | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | <u> </u> | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | Subscription price | | | | | | |
| (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) | | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | 4. | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | | <u> </u> | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | | <u> </u> | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | - | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | EGM approval date | | | | | | |
| Total C. (Ordinary shares) N/A (Preference shares) N/A | | (/ /) | | | | | |
| (Preference shares) N/A | (00/11111/3/3/3/) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| (Other class) N/A | | | | (Prefere | ence shares) | N/A | <u>-</u> |
| | | | | (| Other class) | N/A | = |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | · . |
| 2. N/A | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shutes (Note 1) | | - |
| Total D. (Ordinary shares) | N/A | _ |
| (Preference shares) | N/A | - |
| (Other class) | N/A | <u>-</u> |
| | | |

| Oti | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | IV/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 17/11 | 11/11 |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|---|
| | <i>a</i> | | | |
| | Class of shares issuable (Note 1) | | | |
| 9. Capital | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| reorganisation | EGM approval date: | (/ /) | | |
| | (dd/mm/yyyy) | | N/A | N/A |
| | | | | |
| | Class of shares issuable (Note 1) | ÷ ——— | | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | Total E. (| Ordinary share: | s) NIL | |
| | (P | reference shares (Other class | | |
| | | (Other class | 5) 14/11 | |
| | | | | |
| Total increase / (decrease) in ordinary shares during the | month (i.e. Total of A to E) | : (1) | NIL | |
| Total increase / (decrease) in ordinary shares during the | month (ne. Total of 11 to 2) | (2) | - | |
| Total ingresses / (daspesses) in the Section of the | on month (i.e. Terrel ef A.) | | N/A | |
| Total increase / (decrease) in preference shares during the | | | N/A | L |
| Total increase / (decrease) in other classes of shares duri (These figures should be the same as the relevant figures | • | | N/A | L |

| Remarks (if any): |
|--|
| N/A |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Tricor Investor Services Limited |
| Title: Branch Share Registrar |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |
| Notes: |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.