

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Tsui Wah Holdings Limited 06/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 01314 Descr	ription :	TSUI WAH	I HLDG	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : <u>N/A</u> Descr	ription :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A Description :		: <u>N/A</u>		
		-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	nonth			
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		on :	N/A		
		c	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month				
Increase/(decrease)		_				
Balance at close of th	ne month	_				

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,411,226,450	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		_	
class of shares			G 11 1	× 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme adopted on						
5/11/2012						
Exercise Price	_					
HK\$2.27						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	26,800,054
(Note 1)						
2. Share Option						
Scheme adopted on						
5/11/2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	ng the month	from exercise of				
options (State currency				NIL		

Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mor	du	kercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
	N/A	N/A		N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)			- <u> </u>				
(dd/mm/yyyy)	( / ,	/ )					
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3</u> .	( / ,	/ )					
( / / )							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / ,	/ )					
<u>4.</u>	( , , ,	, ,					
( / / )							<u>-</u>
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable) (dd/mm/yyyy)	( / ,	/ )					
		Т	otal B.		nary shares)	N/A N/A	-
					Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	( , , , )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			((		11/11	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /		
shares (Note 1	<u>,</u>	
	,	
2. N/A		
$2 \cdot \frac{10/14}{1}$	_	
	_	
	<u></u>	
	)	
shares (Note 1	)	
3. N/A		
( / /	)	
shares (Note 1	)	
Total D. (Ordinary shares	) N/A	
(Preference shares		-
(Other class		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl ( <i>Note 1</i> )	e		
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	( / / )		
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
			Class of shares issuabl ( <i>Note 1</i> )	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				(Ordinary share		
			1)	Preference share (Other class		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

N/A			
Submitted by:	Tricor Investor Services Limited		
Title: (Director, Se	Branch Share Registrar cretary or other duly authorised officer)	_	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*