

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Tsui Wah Holdings Limited 04/07/2018

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : 01314 Desc | cription : | tion : Ordinary Shares | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 | | |
| (2) Stock code : <u>N/A</u> Desc | cription : | otion : N/A | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code : | N/A | N/A Description : | | N/A | | |
|---------------------|-------------|-------------------|--------------------------|----------------------------------|---|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of | preceding n | nonth | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of | the month | | | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | n : N/A | | |
|-------------------------|----------|--------------------------------|----------------------------------|---|--|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of p | receding | month | | | |
| Increase/(decrease) | | | _ | | |
| Balance at close of the | he month | | | | |

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No. of preference | No. of other classes | | |
|--|---------------|-------------|-------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Delement delement | | | | | | |
| Balance at close of preceding month | 1,411,226,450 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | <u>N/A</u> | | |
| Balance at close of the month | 1,411,226,450 | N/A | <u>N/A</u> | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | hare Option S | chemes of the Is | suer) | | | |
|--------------------------|----------------|------------------|--------------|----------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 5/11/2012 | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share Option | | | | | | |
| Scheme adopted on | | | | | | |
| 5/11/2012 | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| _ | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | . <u> </u> | | | | |
| (Note 1) | | | | | | |
| | | | Total A. (Or | | NIL | |
| | | | (Prefe | erence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised durir | ng the month f | rom exercise of | | | | |
| options (State currency) |) | | | NIL | | |
| | | | | | | |

| Warrants to Issue Shares of the | Issuer which are to be Listed |
|---------------------------------|-------------------------------|
|---------------------------------|-------------------------------|

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|---|----------------------------------|---|--|--|
| 1. | - | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2 | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | - | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| (dd/iiiii/9999) | | Total | (Prefer | nary shares) ence shares) (Other class) | N/A N/A N/A | - - |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|--|----------------------------------|--|--|--|
| <u>1</u> . | | | | | | |
| Stock code (if listed) Class of shares | | N/A | N/A | N/A | N/A | N/A |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Orall | ann abarr-) | N/ 4 | |
| | | | | nary shares) ence shares) Other class) | N/A N/A N/A | - - - |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| | | |
| Total D. (Ordinary shar | | |
| (Preference shar | es) N/A | |
| (Other cla | ss) N/A | - |
| | | - |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| Type of Issue the month 1. Rights issue At price: State currency Class of shares issuable (/// /) 1. Rights issue At price: State currency Issue and allotment (// /) 2. Open offer At price: State currency Class of shares issuable (// /) 2. Open offer At price: State currency Issue and allotment (// /) 3. Placing At price: State currency Class of shares issuable (///) 3. Placing At price: State currency Class of shares issuable (///) 4. Bonus issue Class of shares issuable (///) N/A 4. Bonus issue Class of shares issuable (///) N/A | ould wovements in | Issued Share Capital | | | No. of new shares of issuer issued during the month bursuant thereto | pursuant thereto as at close of |
|--|-------------------|----------------------|-------|---|--|---------------------------------------|
| 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: (d/mm/yyyy) $(//)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | Type of Issue | | | | | the month |
| 1. Kignts issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State Issue and allotment (/ /) N/A N/A 3. Placing At price : State Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Class of shares issuable | | | | | | |
| $\frac{(dd'mm'yyyy)}{(M'm'yyyy)} = \frac{N/A - N/A}{N/A - N/A}$ 2. Open offer At price : State currency | 1. Rights issue | | (/ / |) | | |
| 2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A State Class of shares issuable (/// /) Issue and allotment (Note I) N/A N/A N/A N/A Bonus issue EGM approval date: (// /) EGM approval date: (// /) < | | | (/ / |) | N/A | N/A |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ N/A N/A N/A N/A N/A Mate : $(dd/mn/yyyy)$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Issue and allotment $(///)$ | | | | | | |
| 2. Open other At price : currency $(dt = (dd/mm/yyy))$ EGM approval date: $(/ /)$ (dd/mm/yyy) 3. Placing At price : State currency $(lass of shares issuable (lass of shares issuable (lass of ate : (dd/mm/yyy))$ EGM approval date: $(/ /)$ (dd/mm/yyy) EGM approval date: $(/ /)$ (dd/mm/yyy) At price : State currency $(lass of shares issuable (lass of sha$ | | | | | | |
| 3. Placing At price : State currency Class of shares issuable (Note 1) | 2. Open offer | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N/A N/A Vate : (dd/mm/yyyy) N/A Issue and allotment date : (dd/mm/yyyy) N/A Issue and allotment date : (dd/mm/yyyy) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | (/ / |) | N/A | N/A |
| 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A EGM approval date: $(///)$ Issue and allotment (///) $(///)$ N/A EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ | | | | | | |
| At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | |
| 4. Bonus issue | 3. Placing | At price : State | (/ / |) | | |
| Class of shares issuable | | | (/ / |) | N/A | N/A |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (//) EGM approval date: (//) (dd/mm/yyyy) (//) | | | | | | |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | |
| (dd/mm/yyyy) | 4. Bonus issue | | (/ / |) | | |
| $\frac{1N/A}{1N/A}$ | | | (/ / |) | NT/A | NI / A |
| | | | | | <u>IN/A</u> | 11/71 |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|--|-------|---|--|---|
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|-----------------|--|---|
| | | | Class of shares issuable (Note 1) | e | | |
| 9. | Capital | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | reorganisation | | EGM approval date: (dd/mm/yyyy) | (/ /) | 27/4 | |
| | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | e | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (| Ordinary share | s) N/A | |
| | | | (P | reference share | | |
| | | | | (Other class | s) <u>IN/A</u> | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| N/A |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Tricor Investor Services Limited |
| Branch Share Registrar (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.