

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Tsui Wah Holdings Limited 01/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 01314 Desc	cription :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : <u>N/A</u> Desc	cription :	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descrip		_Description :	N/	A
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	onth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code : N/A Descri		Descrip	tion :	N/A	A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month			
Increase/(decrease)					
Balance at close of the	he month				

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,411,226,450	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	nare Option S	chemes of the Is	ssuer)						
Particulars of share option scheme including EGM					-	issuer which may be issued pursuant therete			
approval date	Movement dur	ing the month		thereto	as at close of the month				
(dd/mm/yyyy) and class of shares			0		_				
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Pre-IPO									
Share Option									
Scheme adopted on 5/11/2012									
5/11/2012									
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL			
(Note 1)						MIL			
2. Share Option									
Scheme adopted on									
5/11/2012									
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL			
(Note 1)	MIL		MIL	MIL					
3.									
<u> </u>									
shares									
(Note 1)									
			Total A. (Or		NIL				
			(Prefe	erence shares)	N/A				
Total funda minedal a sin	a the manual f			(Other class)	N/A				
Total funds raised durir options (State currency)		rom exercise of		NIL					

Warrants to Issue Shares of the Issuer which are	e to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy) 4.		/)				
(/ /)		. <u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
4.						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. N/A		
)	
shares (Note 1)	
3. N/A		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		-
(Other class		-
		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e		
Capital		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	e		
Other (Please specify)	At price : State		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Preference shar	es) N/A	
	Other	Capital reorganisation Other At price - State	Capital reorganisation Class of shares issuabl (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuabl (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Total E.	Capital reorganisation Class of shares issuable (///) Subscription Issue and allotment (///) BegM approval date: (dd/mm/yyyy) (///) Cher (Please specify) At price : State currency Class of shares issuable (///) Issue and allotment (///) BegM approval date: (///) Class of shares issuable (///) Other (Please specify) At price : State (Urrency) EGM approval date: (///) Issue and allotment (///) BegM approval date: (///) (///) EGM approval date: (///) EGM approval date: (///) Total E. (Ordinary shar (Preference shar) Total E. (Ordinary shar)	Shares of issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Capital reorganisation Class of shares issuable (////) EGM approval date: (///) (/////) Other (Please specify) At price : State currency Class of shares issuable (/////) Issue and allotment (///) (////////) EGM approval date: (////) (/////////////) EGM approval date: (/////) Issue and allotment (///) (/////////////) EGM approval date: (/////) EGM approval date: (////) N/A Total E. (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A	
Submitted by:	Tricor Investor Services Limited
Title:(Director, Secret	Branch Share Registrar etary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.