

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	nm/yyyy	<b>):</b> <u>31/</u>	07/2019				
To : Hong Kong Exchanges	and Clea	aring Lim	ited				
Name of Issuer Date Submitted	Tsui Wa 02/08/20		gs Limited				
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>01314</u>	Descrip	otion :	Ordinary	Shares			
			ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month	10,000,	000,000	0.01	100,000,000.00		
Increase/(decrease)		Nil			Nil		
Balance at close of the mon	th	10,000,	000,000	0.01	100,000,000.00		
(2) Stock code : N/A	Descrip	otion :	N/A				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares								
Stock code : N/A	Descript	tion : <u>N/A</u>						
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	_							
Balance at close of the	e month _							
3. Other Classes of Sl	hares							
Stock code : N/A	Stock code : N/A Description : N/A							
		No. of other classes of shares	(State	Authorised share capital (State currency)				
Balance at close of pr	eceding month_							
Increase/(decrease)	-							
Balance at close of the	e month _							
Total authorised share	e capital at the er	nd of the month	(HK\$): 10	00,000,000.00				
II. Movements in Issue	ed Share Capital	I						
	No. of ordin	•	No of preferenc					
	(1)	(2)	shares	classes of shares				
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A				
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A				
Balance at close of the month	1,411,226,450	N/A	N/A	N/A				

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NILNIL (Note 1) 2. Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2.	( / /	)				
Ota ale anala (it linta al)						
(dd/mm/yyyy)	( / /	)				
3.						
				·		_
Culposintian price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	N/A	_
			•	nce shares)	N/A	_
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	Currency of amount	Amount a close of precedin	at f Converted g during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /	)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(	<u> </u>				
(dd/mm/yyyy)	( / /	<u>)                                    </u>	•	ary shares) ce shares) other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
O NI/A		
2. <u>N/A</u>		
( / / )		
shares (Note 1)		<del>.</del>
3. N/A		
shares (Note 1)		
Stidles (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	( , ,	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment	( / /	)		
Э.	Flacing	At price.	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(431111111)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/7	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				= 0 app. 0 . a. aa. 0.	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
8.	Consideration issue	At price :	State currency ———	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		, ,,,,,			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			dinary sh			_
		(Prefe	erence sh Other c			_
Т.	stal ingrange / (dogrange) in ordinary abores duri	ing the menth /i.e. Total o	of A to E).	(1	`	
"	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. rotal t	)i A (0 ⊑).	(1 (2		NIL
To	otal increase / (decrease) in preference shares d	during the month (i.e. Tota	al of A to		,	N/A N/A
To	otal increase / (decrease) in other classes of sha	=				
	): These figures should be the same as the relevan apital").)	nt figures under II above (	("Moveme	ents i	n Issued SI	N/A nare
	• //					
IV.	Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	rks (if any):	
N/A		
	-	
Submi	itted by:Kwok Siu Man	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.