

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	31/12/2	2019				
To : Hong Kong Exchanges	and Clea	ring Limited	d				
Tsui Wah Holdings Limited (Incorporated in the Cayman Islands with limited liability) Date Submitted							
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>01314</u>	Descrip	otion: <u>O</u>	rdinary	Shares			
		No. of ord share		Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month	10,000,000	0,000	0.01	100,000,000.00		
Increase/(decrease)		Nil			Nil		
Balance at close of the mon	th	10,000,000	0,000	0.01	100,000,000.00		
(2) Stock code : N/A	Descrip	otion: <u>N</u>	/A				
		No. of ord share:		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares				
Stock code : N/A	Descript	ion : <u>N/A</u>		
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	receding month _			
Increase/(decrease)	_			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descript	ion : N/A		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month_			
Increase/(decrease)	_			
Balance at close of th	e month			
Total authorised share	e capital at the er	nd of the month	(HK\$): <u>1</u>	00,000,000.00
II. Movements in Issue	ed Share Capital			
	No. of ordin	-	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,411,226,450	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on 5/11/2012 Ordinary shares NIL NIL NIL NIL NIL NIL (Note 1) 2. Share Option Scheme adopted on 5/11/2012 Ordinary shares NILNIL NIL NIL NIL NIL (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
N/A		of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (NI/A	Ν/Δ	Ν/Δ	Ν/Δ	Ν/Δ	N/A
(dd/mm/yyyy) 2. (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				IVA		
2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	,	(, ,					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A							_
EGM approval date (if applicable) (dd/mm/yyyy) 3. (Stock code (if listed) Class of shares						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	<u>3.</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A	,				<u> </u>		
EGM approval date (if applicable) (dd/mm/yyyy) 4. (Class of shares						
(if applicable) (dd/mm/yyyy) 4. (
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	(/ /)						_
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A							
` <u> </u>	EGM approval date (if applicable)	(/ /)				
` <u> </u>			Total B	. (Ordina	ary shares)	N/A	
(Other class) N/A				(Preferen	ce shares)	N/A	- -

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	(/ /)					
	<u></u>					
	<u></u>					
Stock code (if listed)	(/ /)					
	<u> </u>					
Stock code (if listed)	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, , ,		Total C. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares) ther class)	N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
·		
shares (Note 1)		
2. N/A		
Z. 11//\(\text{1}\)		
shares (Note 1)		
3. N/A		
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	IN/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave					c	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				•			N/A	N/A
				Class of shares				
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
۷.	Open onei	At price.	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(/ /)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A —
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			(dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))	
	Low approval date.)	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Total E. (Ordinary sha		
	(Preference sha (Other cla		_
	(222		_
Total increases / (degreeses) in ordinary charge dur	ing the month (i.e. Total of A to E):	(4)	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E).	(1)	NIL
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to F	(2)	N/A
Total increase / (decrease) in other classes of sha		<u> </u>	N/A
E): (These figures should be the same as the relevan			N/A hare
Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all documents-required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have-been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been-completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): N/A Submitted by: Sir Kwok Siu Man KR Title: Company Secretary (Director, Secretary or other duly authorised officer)		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been-completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): N/A Submitted by:	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): N/A Submitted by: Sir Kwok Siu Man KR Title: Company Secretary	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): N/A Submitted by: Sir Kwok Siu Man KR Title: Company Secretary	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): N/A Submitted by: Sir Kwok Siu Man KR Title: Company Secretary	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
N/A Submitted by: Sir Kwok Siu Man KR Title: Company Secretary	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
N/A Submitted by: Sir Kwok Siu Man KR Title: Company Secretary	Rema	arks (if any):
Submitted by: Sir Kwok Siu Man KR Title: Company Secretary		arks (ii arry).
Title: Company Secretary	14// (
Title: Company Secretary		
	Subm	nitted by: Sir Kwok Siu Man KR
	Titlo:	Company Secretary
	illo.	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.