

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy)	31/10/2014			
To: Hong Kong Exchanges an	d Cleari	ng Limited			
Name of Issuer Date Submitted	Tsui W	Yah Holdings Limited			
I. Movements in Authorised Sh	nare Cap	vital			
1. Ordinary Shares					
1) Stock code : 01314	Descr	iption:	TSUI WAI	H HLDG	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	10,000,000,000	0.01	100,000,000.00	
increase/(decrease)		Nil		Nil	
Balance at close of the month		10,000,000,000	0.01	100,000,000.00	
2) Stock code : N/A	iption :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth				
ncrease/(decrease)					
Balance at close of the month					

Stock code :	N/A	Descriptio	on:	N/A	1
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth _			
Increase/(decrease)		_			
Balance at close of th	ne month	_			
3. Other Classes of Si	hares				
3. Other Classes of Stock code :	hares N/A	Descriptio	on :	N/A	Λ
		_ ^	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,404,807,032	N/A	N/A	N/A		
Increase/ (decrease) during the month	31,149	N/A	N/A	N/A		
Balance at close of the month	1,404,838,181	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the l	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme adopted on						
5/11/2012						
Exercise Price						
HK\$2.27	_					
Ondinous chouse	NIII	21 140	NIII	NIII	21 140	12 649 607
Ordinary shares	NIL	31,149	NIL	NIL	31,149	13,648,607
(Note 1)						
2. Share Option						
Scheme adopted on						
5/11/2012						
3/11/2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)				· 		-
, ,						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	31,149	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised durin	ng the month f	rom exercise of	f			
options (State currency)				K\$70,708.23		
	•					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /) 					
Stock and a (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tu-10 (0 "		NT/A	
			Total C. (Ordin Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
(/ /)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
	-	
	-	
shares (Note 1)		
Trial D. (Outline and house)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	DI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pe of 18800					
		Class of shares issua (Note 1)	ble			
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation	EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Other	shares	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1)	31,	149
				(2)	N,	/A
То	otal increase / (decrease) in preference shares during t	he month (i.e. Total of A t	to E):		N	/A
To	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Total o	of A to E):		N	/A
(7	These figures should be the same as the relevant figure	es under II above ("Mover	ments in Issu	ed Sh	are Capital").)

N/A Submitted by: Tricor Investor Services Limited Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Branch Share Registrar	N/A
Title: Branch Share Registrar	
	Submitted by: Tricor Investor Services Limited
	Title: Branch Share Registrar
Notes:	Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.