

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/11/2015					
To: Hong Kong Exchanges an	d Clearir	ng Limited					
Name of Issuer Tsui Wah Holdings Limited							
Date Submitted	04/12/2	015					
I. Movements in Authorised S	hare Capi	ital					
	and oup						
1. Ordinary Shares							
(1) Stock code : 01314	Descri	ption :	TSUI WAI	H HLDG			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	10,000,000,000	0.01	100,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month		10,000,000,000	0.01	100,000,000.00			
(2) Stock code : N/A	Descri	ption :	N/A	<u> </u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

Stock code : N/A Descri		Descriptio	on:	N/A	1
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth _			
Increase/(decrease)		_			
Balance at close of th	ne month	_			
3. Other Classes of Si	hares				
3. Other Classes of Stock code :	hares N/A	Descriptio	on :	N/A	Λ
		_ ^	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes		
			shares	of shares		
Balance at close of preceding month	1,413,862,450	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,413,862,450	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	ssuer)				
Particulars of share						No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					issued pursuant theret		
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and					_		
class of shares	~ .		~				
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO							
Share Option							
Scheme adopted on							
5/11/2012							
Exercise Price	_						
HK\$2.27							
Ordinary shares	NIL	NIL	NIL	4,895,599	NIL	44,666,774	
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$			1112	1,075,577	1112	11,000,771	
(======================================							
2. Share Option							
Scheme adopted on							
5/11/2012							
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL	
(Note 1)				·			
3.							
( / / )							
shares							
(Note 1)				· <del></del>			
			Total A. (Or	dinary shares)	NIL		
			(Pref	erence shares)	N/A		
				(Other class)	N/A		
Total funds raised durin	ng the month f	rom exercise of					
options (State currency)				NIL			
				<del></del>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / ) 					
Stock and a (if listed)	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Tu-10 (0 "		NT/A	
			Total C. (Ordin Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A	_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	_	
( / / )	- -	
shares (Note 1)		
2. N/A		
	=	
( / / )		
shares (Note 1)		
3. N/A		
J. 1VA	_	
( / / ) shares (Note 1)	_	
shares (whe 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency -Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	DI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

#### For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. C.1				
		Class of shares issua (Note 1)	ble			
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation	EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary (Preference (Other	shares	) N/A	
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to	E):	(1)	N	IL
				(2)	N	/A
To	otal increase / (decrease) in preference shares during the	e month (i.e. Total of A t	to E):		N	/A
To	otal increase / (decrease) in other classes of shares during	ng the month (i.e. Total o	of A to E):		N.	/A
(T	hese figures should be the same as the relevant figures	under II above ("Mover	ments in Issu	ed Sho		

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.