

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Tsui Wah Holdings Limited 07/04/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01314 Desc	cription :	TSUI WAH	I HLDG
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
(2) Stock code : <u>N/A</u> Desc	cription :	ption : N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descrip	otion :	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding n	nonth				
Increase/(decrease)						
Balance at close of	the month					

# 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)			_	
Balance at close of the	he month			

Total authorised share capital at the end of the month (HK\$): 100,000,000.00

### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,411,226,450	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under S	share Option S	chemes of the Iss	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme adopted on						
<u>5/11/2012</u>						
Exercise Price	_					
HK\$2.27						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	26,800,054
(Note 1)						
2. Share Option						
Scheme adopted on						
5/11/2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2						
3.						
shares						
(Note 1)		·				
(11010-1)			Total A. (Ord	linary shares)	NIL	
				erence shares)	N/A	
			``	(Other class)	N/A	
Total funds raised durin	ng the month f	rom exercise of				
options (State currency				NIL		
1	,					

Warrants to Issue Shares of the	Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	-					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
(dd/iiiii/9999)		Total	(Prefer	nary shares) ence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (Orall	ann abarr-)	N/ 4	
				nary shares) ence shares) Other class)	N/A N/A N/A	- - -

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
,		
2. N/A		
shares (Note 1)		
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		
(outer class)	11/1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

## Other Movements in Issued Share Capital

Type of Issue       the month         1. Rights issue       At price: State currency       Class of shares issuable (/// / )         1. Rights issue       At price: State currency       Issue and allotment (// / )         2. Open offer       At price: State currency       Class of shares issuable (// / )         2. Open offer       At price: State currency       Issue and allotment (// / )         3. Placing       At price: State currency       Class of shares issuable (/// )         3. Placing       At price: State currency       Class of shares issuable (/// )         4. Bonus issue       Class of shares issuable (/// )       N/A         4. Bonus issue       Class of shares issuable (/// )       N/A	ould wovements in	Issued Share Capital			No. of new shares of issuer issued during the month bursuant thereto	pursuant thereto as at close of
1. Rights issue       At price : State currency       Issue and allotment (d/mm/yyyy) $(//)$ EGM approval date: (d/mm/yyyy) $(//)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)	Type of Issue					the month
1. Kignts issue       At price : currency $date : (dd/mm/yyyy)$ EGM approval date:       ( / / )         (dd/mm/yyyy) $N/A$ $N/A$ 2. Open offer       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )       N/A       N/A         3. Placing       At price : State       Issue and allotment       ( / / )       Issue and allotment       ( / / )         4. Bonus issue       Class of shares issuable						
$\frac{(dd'mm'yyyy)}{(M'm'yyyy)} = \frac{N/A - N/A}{N/A - N/A}$ 2. Open offer At price : State currency	1. Rights issue		( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A         N/A       N/A       N/A         State       Class of shares issuable (/// / )         Issue and allotment (Note I)       N/A         N/A       N/A         N/A       Bonus issue       EGM approval date: (// / )         EGM approval date: (// / )       <			( / /	)	N/A	N/A
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ N/A         N/A       N/A       N/A       N/A         Mate : $(dd/mn//yyyy)$ Issue and allotment $(///)$ N/A         N/A       N/A       N/A       N/A         Mate : $(dd/mn//yyyy)$ Issue and allotment $(///)$ Issue and allotment         (Mate : $(dd/mn//yyyy)$ Issue and allotment $(///)$ Issue and allotment         (Mate : $(dd/mn//yyyy)$ Issue and allotment $(///)$ Issue and allotment         (Mate : $(dd/mn//yyyy)$ Issue and allotment $(///)$ Issue and allotment         Issue and allotment       Issue and allotment						
2. Open other At price : currency $(dt = (dd/mm/yyy))$ EGM approval date: $(/ / )$ (dd/mm/yyy) 3. Placing At price : State currency $(lass of shares issuable (lass of shares issuable (lass of ate : (dd/mm/yyy))$ EGM approval date: $(/ / )$ (dd/mm/yyy) EGM approval date: $(/ / )$ (dd/mm/yyy) At price : State currency $(lass of shares issuable (lass of sha$						
3. Placing       At price : State currency       Class of shares issuable (Note 1)	2. Open offer		( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       N/A         N/A       N/A         Vate : (dd/mm/yyyy)       N/A         Issue and allotment date : (dd/mm/yyyy)       N/A         Issue and allotment date : (dd/mm/yyyy)       N/A         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)			( / /	)	N/A	N/A
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable (///)       N/A       N/A         EGM approval date: $(///)$ Issue and allotment (///) $(///)$ N/A         EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$						
<ul> <li>At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable ( Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</li> </ul>						
4. Bonus issue	3. Placing	At price : State	( / /	)		
Class of shares issuable			( / /	)	N/A	N/A
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (//)         EGM approval date:       (//)         (dd/mm/yyyy)       (//)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	4. Bonus issue		( / /	)		
$\frac{1N/A}{1N/A}$			( / /	)	NT/A	NI / A
					<u>IN/A</u>	11/71

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	( / / )		
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / / )	27/4	
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	Ordinary share	s) N/A	
			(P	reference share		
				(Other class	s) <u>IN/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

N/A
Submitted by: Tricor Investor Services Limited
Branch Share Registrar         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.