

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	Wah Holdings Limited 2/2018		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>01314</u> Des	scription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00
(ncrease/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000.00
2) Stock code : N/A Des	scription :	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
increase/(decrease)			
Balance at close of the month			

31/01/2018

Stock code :	N/A	Description :	N/A		
		No. of preferen	Par value ce (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding mo	onth			
Increase/(decrease)			<u></u>		
Balance at close of th	e month				
3. Other Classes of Sl	hares				
3. Other Classes of Sl Stock code :	hares N/A	Description :	N/A	A	
		Description : No. of other classes of share	Par value (State	A Authorised share capital (State currency)	
	N/A	No. of other classes of share	Par value (State	Authorised share capital	
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital	

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No. of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	1,411,226,450	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,411,226,450	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme adopted on						
5/11/2012						
-						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2 (1 0						
2. Share Option						
Scheme adopted on						
5/11/2012						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		NIL	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	ng the month f	rom exercise of				
options (State currency)	-			NIL		
					<u></u>	

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		14/11	11/11	17/11	14/11	11/11
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /	,	-			
	-					
				· <u> </u>		_
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			-			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
<u>5.</u>	=					
	- 			<u> </u>		
Stock code (if listed) Class of shares			_			
issuable (Note 1)			<u>-</u>			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.	_					
	_					
(/ /)						
			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			- 1D (O.1)		NT / A	
		Tota		nary shares) ence shares)	N/A N/A	_
			·	Other class)	N/A	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						
Stools and (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
G. 1 (CC) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	-
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
(/ /)	1	
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/11	11/11

	Two of Lowe			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				the month
		Class of shares issuab (Note 1)	ole		
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
	reorganisation	EGM approval date:	(/ /)	
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuab (Note 1)	ole		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /	N/A	N/A
		Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	- - -
Te	otal increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to E	E): (1) NII	
	•		(2		
T	otal increase / (decrease) in preference shares during the	e month (i.e. Total of A to			
	otal increase / (decrease) in other classes of shares during the	•	,	N/A	
	These figures should be the same as the relevant figures is	,	•	N/A Share Capital").)	Λ

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.